

ECONOMIC OUTLOOK

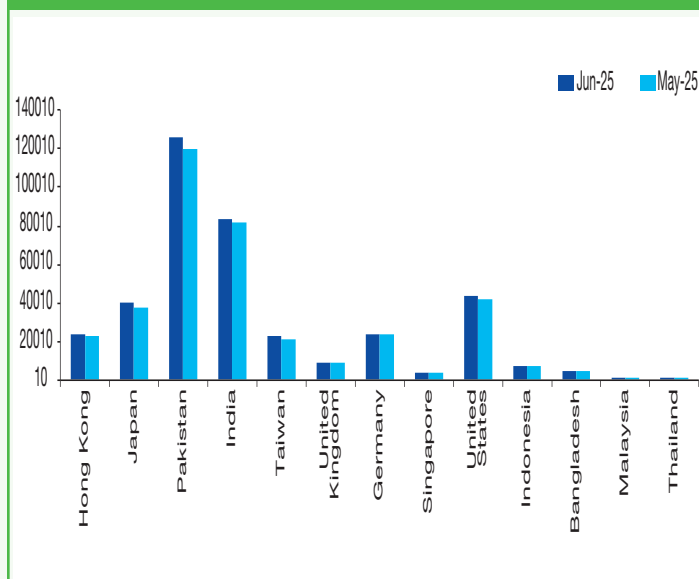
| Sl No. | Item | UoM* | FY 2020-21 | FY 2021-22 | FY 2022-23 | FY 2023-24 | FY 2024-25 |
|-----------|---|-------------|--------------|--------------|------------------|----------------------|------------------------------|
| 1 | GDP at Current Market price | BDT Crore | 3,530,184 | 3,971,716 | 4,490,842 | 5,002,654 | 5552753 (P) |
| 2 | GDP growth rate at (2015/2016) constant price | Percent | 6.94 | 7.10 | 5.78 | 4.22 | 3.97 (P) |
| 3 | General Index of Industrial Production | 2005-06=100 | 456.30 | 551.27 | | | |
| 4 | Annual Per Capita GDP | USD | 2,462 | 2,687 | 2,643 | 2,625 | 2671 (P) |
| 5 | Annual Per Capita GNI | USD | 2,591 | 2,793 | 2,749 | 2,738 | 2820 (P) |
| 6 | GNI at Current Price | BDT Crore | 3,715,996 | 4,129,062 | 4,670,080 | 5,218,081 | 5,863,124 (P) |
| 7 | NBR Tax to GDP | Percent | 7.36 | 7.59 | 7.38 | 7.77 | 7.00(P) |
| 8 | Investment Rate (% of GDP) | Percent | 31.02 | 32.05 | 30.95 | 30.70 | 29.38 (P) |
| | (a) Public Sector | Percent | 7.32 | 7.53 | 6.77 | 6.74 | 6.9 (P) |
| | (b) Private Sector | Percent | 23.70 | 24.52 | 24.18 | 23.96 | 22.48 (P) |
| 9 | Domestic Savings Rate (% of GDP) | Percent | 25.34 | 25.22 | 25.76 | 23.96 | 23.25 (P) |
| 10 | National Savings Rate (% of GDP) | Percent | 30.79 | 29.35 | 29.95 | 28.42 | 29.01 (P) |
| 11 | Manufacturing Sec. Growth Rate of GDP | Percent | 11.59 | 11.41 | 8.89 | 3.16 | 5.68 (P) |
| | (a) Large Industry | Percent | 10.61 | 15.68 | 8.38 | 1.02 | 6.17 (P) |
| | (b) Small, Medium & Micro Industry | Percent | 13.89 | 4.84 | 9.15 | 4.66 | 4.92 (P) |
| | (c) Cottage Industry | Percent | 10.27 | 11.12 | 10.01 | 6.92 | 5.62 (P) |
| 3.21 | Agricultural Growth Rate of GDP | Percent | 3.17 | 3.05 | 3.37 | 3.30 | 1.79 (P) |
| 13 | Services (% of GDP) | Percent | 51.92 | 51.48 | 51.05 | 51.44 | 51.62 (P) |
| 14 | Exports of goods and services (% of GDP) | Percent | 10.66 | 12.88 | 13.16 | 10.46 | 11.36 (P) |
| 15 | Imports of goods and services (% of GDP) | Percent | 17.06 | 20.90 | 17.83 | 16.32 | 16.68 (P) |
| 16 | Total domestic outstanding debt (% of GDP) | Percent | 17.06 | 17.38 | 17.83 | 17.02 | 15.84 (July-January of FY25) |
| 17 | Total Financing (% of GDP) | Percent | 3.72 | 4.08 | 4.10 | 2.85 | 1.13 (July-January of FY25) |
| 18 | FDI Inflow | USD Million | 2,507.31 | 2,179.00 | 1,611 (R) | 1,697.00 | 910 (July-April) |
| 19 | Portfolio Investment (Net) | USD Million | (269.00) | (158.00) | (18) (P) | (-62) | (138) (July-April) |
| 20 | Domestic Credit | BDT Crore | 1,439,899.00 | 1,671,748.80 | 1,926,769.30 (R) | 2115535.70 (June) | 2230337.70 (April) |
| 21 | Revenue Collection (NBR) | BDT Crore | 259,881.80 | 301,312.41 | 331,454.88 | 324378.20 (Upto May) | 289268.10 (July- April) |
| 22 | Monetary Aggregates | | | | | | |
| | (a) Narrow Money (M1) | BDT Crore | 375,828.70 | 425,904.70 | 491,888.30 | 500924.4 (June) | 471636.5 (April) |
| | (b) Broad Money (M2) | BDT Crore | 1,560,895.30 | 1,708,122.20 | 1,887,168.10 | 2033231.6 ((June) | 2097983.4 (April) |
| | (c) Currency in Circulation | BDT Crore | 226,888.30 | 256,182.80 | 311,947.80 | 320308.90 (June) | 302684.20 (April) |
| 23 | Reserve Money | BDT Crore | 348,071.80 | 347,162.10 | 383,585.20 | 413644.60 (June) | 380645.50 (April) |
| 24 | Growth of Money Supply | Percent | 13.60 | 9.43 | 10.48 | 2,097,983.40 | 3.54 |
| 25 | Monetary Base to Money Supply ratio | Percent | 22.30 | 20.32 | 20.33 | 380,645.50 | 18.14 |
| 26 | Reserve Money Multiplier | Times | 4.48 | 4.92 | 4.92 | 380,645.50 | 5.51 |
| 27 | Bank Rate | Percent | 4.00 | 4.00 | 4.00 | 4.00 | 4.00 |
| 28 | Deposit Rate (weighted average) | Percent | 4.13 | 3.97 | 4.38 | 5.49 (June) | 6.23 (April) |
| 29 | Commercial Lending Rate (weighted average) | Percent | 7.33 | 7.09 | 7.31 | 11.52 (June) | 12.05 (April) |
| 30 | Balance of lending & deposit rate | Percent | 3.20 | 3.12 | 2.93 | 6.03 (June) | 5.82 ((April) |
| 31 | Call Money Rate (monthly average) | Percent | 2.25 | 4.88 | 6.06 | 9.08 (June) | 10.06 (May) |
| 32 | Inflation Rate (weighted average) | Percent | 5.56 | 6.15 | 9.02 | 9.73 (June) | 10.14 (May) |
| 33 | Dollar Conversion Rate | 1USD=BDT | 84.81 | 92.14 | 108.76 | 118 (June) | 122.85 (June) |
| 34 | Value of Import | USD Million | 54,332.10 | 89,162.30 | 75,061.60 | 66,725.10 | 58,175.68 |
| 35 | Value of Export | USD Million | 38,758.31 | 52,082.66 | 55,558.77 | 44,474.90 | 40,217.11 |
| 36 | Balance of Trade | USD Million | (15,573.79) | (37,079.64) | (19,502.83) | (22,250.20) | (17,958.57) |
| 37 | Foreign Exchange Reserve | USD Million | 46,391.40 | 41,826.70 | 31,202.98 | 26,815.24 (June) | 25798.15 (May) |
| 38 | Remittances | USD Million | 24,777.71 | 21,031.68 | 21,610.70 | 23915.27 (upto June) | 27506.29 (July-May) |
| 39 | Government Borrowing | | | | | | |
| | (a) Bangladesh Bank | BDT Crore | 33,411.00 | 58,356.70 | 156,587.80 | 1,44,478.9 (June) | 91,751.90 |
| | (b) Deposit Money Banks | BDT Crore | 301,182.80 | 340,644.10 | 340,288.50 | 4,11,673.4 (June) | 501,658.50 |

Source : Economic Trends, Annual Report of Bangladesh Bank & Website.
 Economic Review, MCCI, Ministry of Finance & Website.
 Bureau of Statistics Website (Base 2015-16)

GLOBAL MARKET

| Country | Stock Exchange Index | | | | GDP (Curr. M. Price) | Inflation | Interest Rate (%) |
|-------------------------------|----------------------|------------|---------------------|----------------------------------|------------------------|------------------------|-------------------|
| | June 2025 | May 2025 | % Change Last month | % Change Last year Current month | % Change Previous Year | % Change Previous Year | (10-Yrs G-Bond) |
| Asia Pacific | | | | | | | |
| Bangladesh (DSEX) | 4,838.39 | 4,637.92 | 4.32 | (12.85) | 11.00 | 4.11 | 11.73 |
| India (S&P BSE SENSEX) | 83,606.46 | 81,451.01 | 2.65 | 5.78 | 7.40 | 2.80 | 6.38 |
| Pakistan (KSE 100) | 125,627.31 | 119,691.09 | 4.96 | 60.15 | 4.80 | 3.20 | 12.26 |
| Indonesia (Jakarta Composite) | 6,927.68 | 7,175.82 | (3.46) | (1.92) | 4.90 | 1.90 | 6.62 |
| Malaysia (KLSE Composite) | 1,532.96 | 1,508.35 | 1.63 | (3.59) | 4.40 | 1.20 | 3.52 |
| Thailand (SET) | 1,089.56 | 1,149.18 | (5.19) | (16.25) | 3.10 | (0.60) | 1.63 |
| Taiwan (Taiwan Weighted) | 22,580.08 | 21,347.30 | 5.77 | (1.96) | 5.50 | 1.50 | 1.50 |
| Asian Giants | | | | | | | |
| Japan (Nikkei 225) | 40,304.50 | 37,965.10 | 6.16 | 1.82 | 1.70 | 3.40 | 1.43 |
| Hong Kong (Hang Seng) | 24,072.28 | 23,289.77 | 3.36 | 35.86 | 3.10 | 1.90 | 2.98 |
| Singapore (Straits Times) | 3,964.29 | 3,894.61 | 1.79 | 18.95 | 3.90 | 0.80 | 2.18 |
| Europe | | | | | | | |
| Germany (DAX) | 23,909.61 | 23,997.48 | (0.37) | 31.12 | - | 2.00 | 2.59 |
| UK (FTSE 100) | 8,760.96 | 8,772.38 | (0.13) | 7.31 | 1.30 | 3.40 | 4.49 |
| USA | | | | | | | |
| USA (DJIA) | 44,094.77 | 42,270.07 | 4.32 | 12.72 | 2.00 | 2.40 | 4.23 |

PERFORMANCE OF GLOBAL INDICES



Source: The Economist June, 2025),
<https://tradingeconomics.com/bonds>
 Investing.com

REGIONAL MARKETS, JUNE 2025

| Country | Index | PE | Yield | Interest Rate (%) |
|--------------|---------------------|----------------|-------|-------------------|
| Bangladesh** | DSE - 30 Index | 9.31 | 7.19 | 10.00 |
| | DSEX | 9.43 | 6.40 | |
| India | SENSEX | 21.54 (March)* | | 5.50 |
| | BSE 100 | | | |
| Sri Lanka | CSE All Share Index | 8.3 (March) | | 9.25 |
| Thailand | SET | 16.23 (March) | | 1.75 |
| Hong Kong | Hang Seng | 11.95 (March) | | 4.75 |
| China | Composite | 14.34 (March) | | 3.00 |

* PE ratios data are available upto April 2025

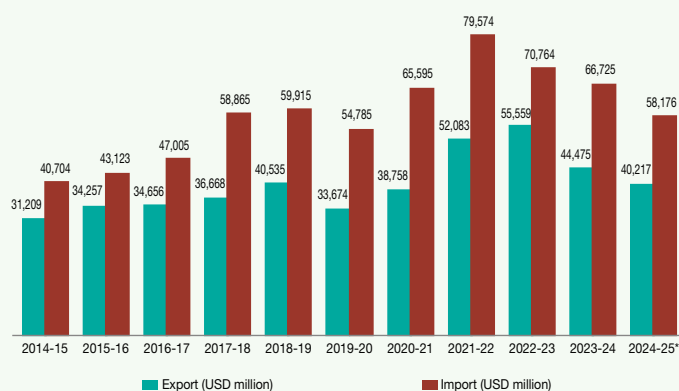
Source: Website of different Stock Exchanges, Trading Economics (Global Economics Research)

** Weighted Average Interest Rate of Advances, as of October, 2024

ECONOMIC CONDITION OF BANGLADESH

Export & Import of Bangladesh

| Year | Export (USD million) | Export Growth Rate (%) | Import (USD million) | Import Growth Rate (%) |
|----------|----------------------|------------------------|----------------------|------------------------|
| 2014-15 | 31,208.94 | 3.39 | 40,703.70 | 0.21 |
| 2015-16 | 34,257.18 | 9.77 | 43,122.50 | 5.94 |
| 2016-17 | 34,655.90 | 1.16 | 47,005.20 | 9.00 |
| 2017-18 | 36,668.17 | 5.81 | 58,865.30 | 25.23 |
| 2018-19 | 40,535.04 | 10.55 | 59,914.70 | 1.78 |
| 2019-20 | 33,674.12 | (16.93) | 54,784.70 | (8.56) |
| 2020-21 | 38,758.31 | 15.10 | 65,594.70 | 19.73 |
| 2021-22 | 52,082.60 | 34.38 | 79,574.00 | 21.31 |
| 2022-23 | 55,558.67 | 6.67 | 70,764.00 | (11.07) |
| 2023-24 | 44,474.90 | (19.95) | 66,725.10 | (5.71) |
| 2024-25* | 40,217.09 | | 58,175.71 | |



Source: Bangladesh Bank
* Exports and Imports up to April 2025
Growth rate represents same period of the previous year.

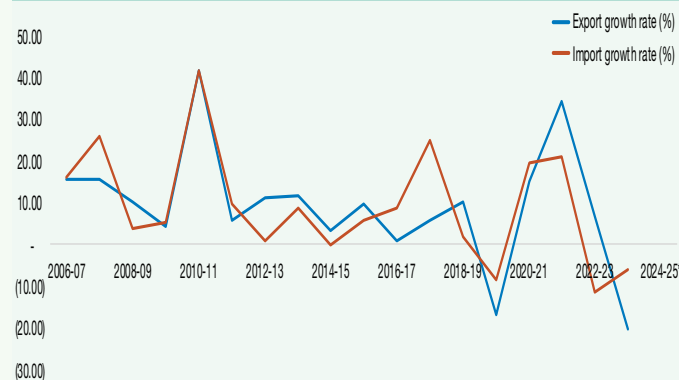
Export:

Like many other third-world countries, Bangladesh relies heavily on exports to fulfil the needs of its densely populated nation. The country's export earnings witnessed 1.32 percent increase in April 2025 as compared to same period in the previous year, mainly driven by increased exports of agricultural products, chemical products, specialized textile, plastic products, woven garments, knitwear and frozen & live fish. On the other hand, total export earnings decreased by 28.63 percent in April, 2025 (USD million 3,031.15) from the export earnings (USD million 4,246.84) of previous month March, 2025.

Import:

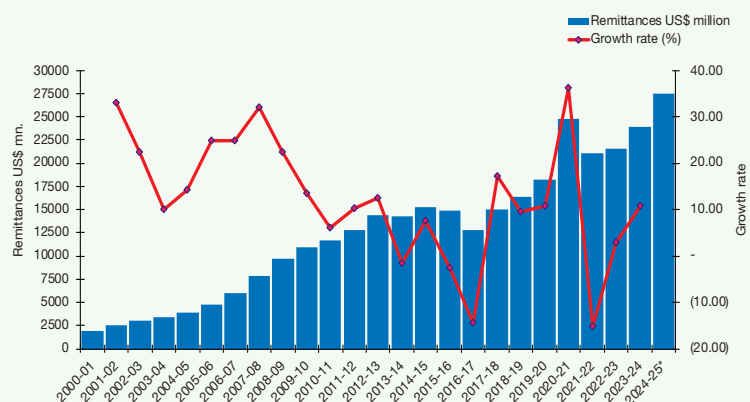
Generally, in developed countries, exports are greater than or closer to import payments. But in Bangladesh Exports always fall short of Import payments at a good margin. However, import payments during the month of April, 2025 in the FY 2024-25 stand lower by 2.92 percent to USD 5,820.45 million, against USD 5,995.70 million during the same month of FY 2023-24.

Export & Import growth (yearly % changes)



Remittances of Bangladesh

| Period | Remittances USD million | Growth Rate (%) |
|----------|-------------------------|-----------------|
| 2009-10 | 10,987.40 | 13.40 |
| 2010-11 | 11,650.32 | 6.03 |
| 2011-12 | 12,843.43 | 10.24 |
| 2012-13 | 14,461.14 | 12.60 |
| 2013-14 | 14,227.84 | (1.61) |
| 2014-15 | 15,316.94 | 7.65 |
| 2015-16 | 14,931.15 | (2.52) |
| 2016-17 | 12,769.45 | (14.48) |
| 2017-18 | 14,978.86 | 17.30 |
| 2018-19 | 16,419.63 | 9.62 |
| 2019-20 | 18,205.01 | 10.87 |
| 2020-21 | 24,777.77 | 36.10 |
| 2021-22 | 21,030.10 | (15.13) |
| 2022-23 | 21,610.01 | 2.76 |
| 2023-24 | 23,916.16 | 10.67 |
| 2024-25* | 27,497.64 | |

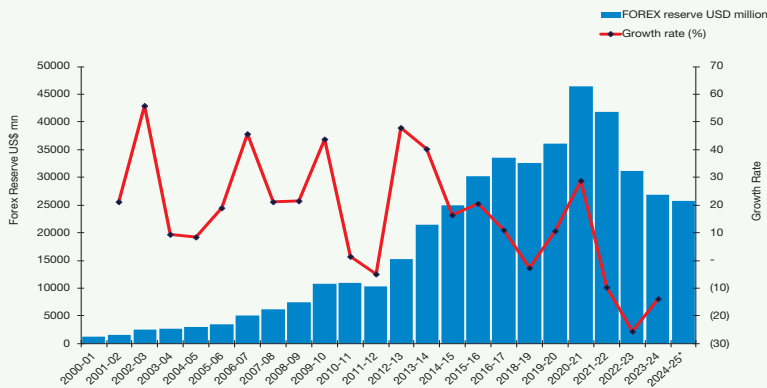


Workers' Remittance:

Workers' remittance is the key foreign earning source of Bangladesh to fill-up the huge gap between foreign exchange earnings and expenditure. Total remittances receipts during the month of May, 2025 in the FY 2024-25 increased by 31.69 percent to USD 2,969.57 million against USD 2,254.93 million of same month from the previous year.

Source: Bangladesh Bank
*Up to May, 2025, Growth rate represents same period of the previous year

Forex reserve of Bangladesh



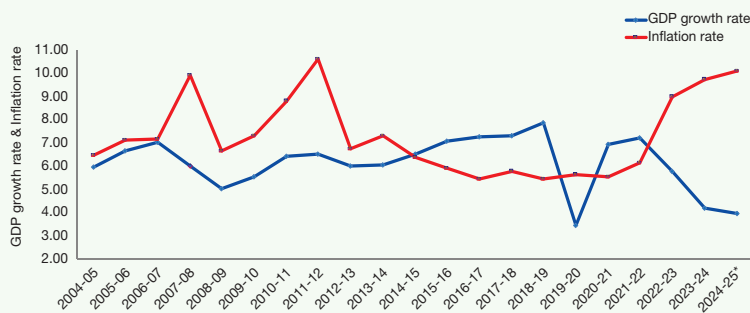
| Period | FOREX reserve USD million | Growth Rate (%) |
|----------|---------------------------|-----------------|
| 2009-10 | 10,749.70 | 43.89 |
| 2010-11 | 10,911.60 | 1.51 |
| 2011-12 | 10,364.40 | (5.01) |
| 2012-13 | 15,315.16 | 47.77 |
| 2013-14 | 21,507.99 | 40.44 |
| 2014-15 | 25,025.50 | 16.35 |
| 2015-16 | 30,168.22 | 20.55 |
| 2016-17 | 33,492.95 | 11.02 |
| 2018-19 | 32,538.46 | (2.85) |
| 2019-20 | 36,037.03 | 10.75 |
| 2020-21 | 46,391.40 | 28.73 |
| 2021-22 | 41,826.70 | (9.84) |
| 2022-23 | 31,168.35 | (25.48) |
| 2023-24 | 26,815.24 | (13.97) |
| 2024-25* | 25,798.15 | |

Source: Bangladesh Bank
* As of May, 2025

Foreign Exchange Reserves:

In May, 2025 the gross foreign exchange reserves decreased by 5.89 percent to USD 25,798.15 million against USD 27,411.57 million in April 2025.

GDP growth rate and inflation rate



| Period | GDP growth rate | Inflation rate |
|----------|-----------------|----------------|
| 2012-13 | 6.01 | 6.78 |
| 2013-14 | 6.06 | 7.35 |
| 2014-15 | 6.55 | 6.40 |
| 2015-16 | 7.11 | 5.92 |
| 2016-17 | 7.28 | 5.44 |
| 2017-18 | 7.32 | 5.78 |
| 2018-19 | 7.88 | 5.48 |
| 2019-20 | 3.45 | 5.65 |
| 2020-21 | 6.94 | 5.56 |
| 2021-22 | 7.25 | 6.15 |
| 2022-23 | 5.78 | 9.02 |
| 2023-24 | 4.22 | 9.73 |
| 2024-25* | 3.97 | 10.13 |

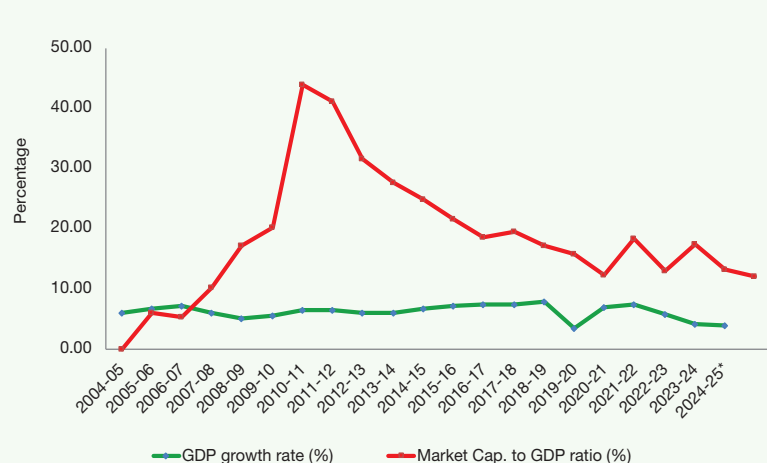
Source: Bangladesh Bank
* Inflation as on May, 2025

Inflation:

The average inflation in May, 2025 stood at 10.13 percent as 10.21 percent in April, 2025.

Although, Bangladesh has never experienced a negative economic growth during the last 54 years since its independence and maintained around 6% GDP growth rate for last one and half decade, the high rate of inflation always lessened the benefit of good GDP rate.

GDP growth rate and market capitalisation to GDP

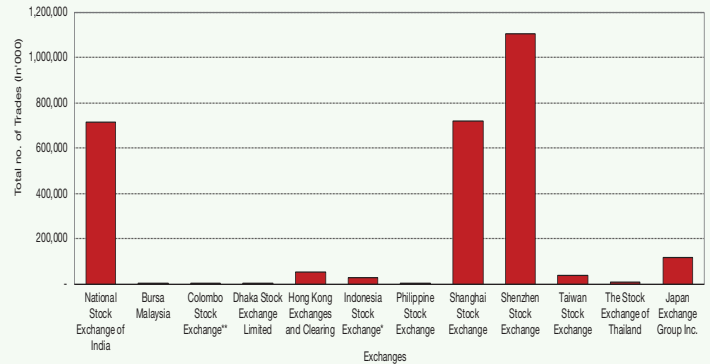


| Period | GDP growth rate (%) | Mkt. Cap. to GDP ratio (%) |
|----------|---------------------|----------------------------|
| 2012-13 | 6.01 | 27.66 |
| 2013-14 | 6.06 | 24.77 |
| 2014-15 | 6.55 | 21.45 |
| 2015-16 | 7.11 | 18.42 |
| 2016-17 | 7.28 | 19.43 |
| 2017-18 | 7.32 | 17.19 |
| 2018-19 | 7.88 | 15.76 |
| 2019-20 | 3.45 | 12.30 |
| 2020-21 | 6.94 | 18.39 |
| 2021-22 | 7.25 | 13.02 |
| 2022-23 | 5.78 | 17.39 |
| 2023-24 | 4.22 | 13.12 |
| 2024-25* | 3.97 | 11.93 |

*Mkt. cap to GDP ratio as on June 2025. For ratio calculation, we considered the GDP of FY 2024-25 (Provisional). Mkt. cap to GDP ratio has been increased from October, 2022 since market capital increased due to trading of Government securities.
Data Source:
<https://www.bb.org.bd/econdata/index.php>, <https://www.bb.org.bd/econdata/index.php>

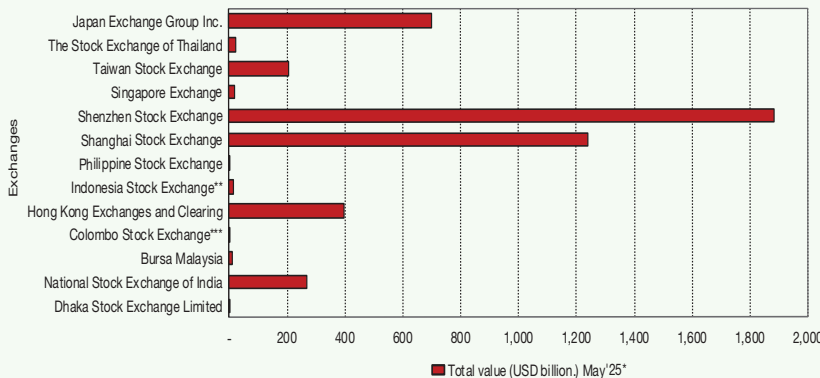
ASIA PACIFIC DOMESTIC EQUITY MARKET [Total number of trades in equity shares during May 2025]

| Sl. No. | Exchange | Total no. of Trades Apr'25 (In' 000) | % Change from Apr'24 |
|---------|----------------------------------|--|----------------------------|
| 1 | National Stock Exchange of India | 714,814.91 | (5.84) |
| 2 | Bursa Malaysia | 4,764.77 | (32.63) |
| 3 | Colombo Stock Exchange** | 392.15 | 33.93 |
| 4 | Dhaka Stock Exchange | 2,291.07 | (26.48) |
| 5 | Hong Kong Exchanges and Clearing | 52,521.99 | 22.96 |
| 6 | Indonesia Stock Exchange* | 29,212.47 | 1.58 |
| 7 | Philippine Stock Exchange | 1,423.68 | 7.05 |
| 8 | Shanghai Stock Exchange | 719,498.74 | 5.55 |
| 9 | Shenzhen Stock Exchange | 1,107,072.11 | 21.03 |
| 10 | Taiwan Stock Exchange | 39,463.49 | (38.50) |
| 11 | The Stock Exchange of Thailand | 8,795.77 | (10.71) |
| 12 | Japan Exchange Group Inc. | 119,853.87 | 7.89 |



*Indonesia Stock Exchange as on October, 2024

ASIA PACIFIC DOMESTIC EQUITY MARKET [Total value of share traded during May 2025]



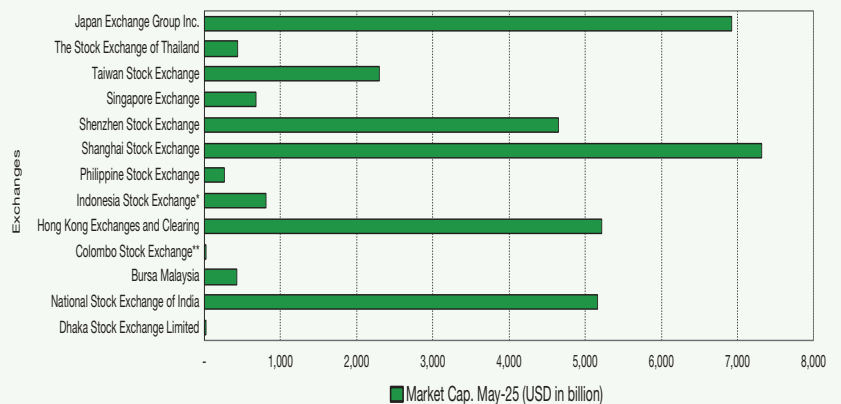
*Data of total value is May'25 as against May'24

**Indonesia Stock Exchange as on Oct.'24 as against Oct.'23

| Sl. No. | Exchange | Total Value USD billion May'25* | % Change from May'24 |
|---------|----------------------------------|---------------------------------------|----------------------------|
| 1 | Dhaka Stock Exchange | 0.53 | (52.40) |
| 2 | National Stock Exchange of India | 267.54 | (8.56) |
| 3 | Bursa Malaysia | 10.82 | (35.54) |
| 4 | Colombo Stock Exchange*** | 0.16 | 58.05 |
| 5 | Hong Kong Exchanges and Clearing | 397.74 | 38.68 |
| 6 | Indonesia Stock Exchange** | 15.06 | 18.53 |
| 7 | Philippine Stock Exchange | 2.28 | 6.84 |
| 8 | Shanghai Stock Exchange | 1,238.52 | 20.72 |
| 9 | Shenzhen Stock Exchange | 1,884.25 | 44.38 |
| 10 | Singapore Exchange | 20.83 | 5.49 |
| 11 | Taiwan Stock Exchange | 204.22 | (30.20) |
| 12 | The Stock Exchange of Thailand | 23.24 | 3.88 |
| 13 | Japan Exchange Group Inc. | 700.27 | 8.87 |

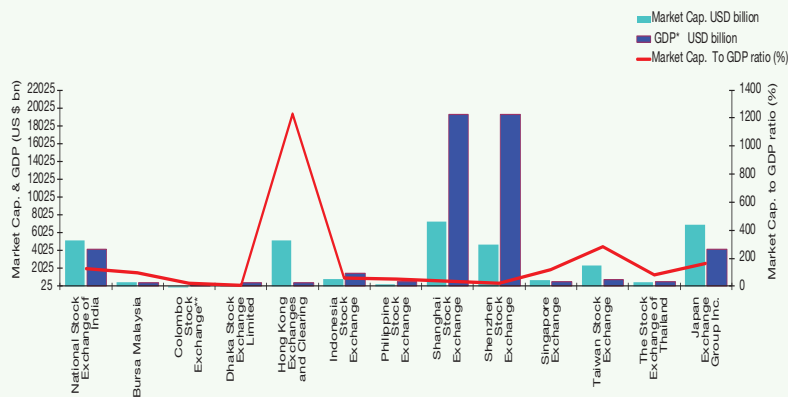
ASIA PACIFIC DOMESTIC EQUITY MARKET [Market Capitalization, May 2025]

| Sl. No. | Exchange | Market Cap. May'25 (USD in billion) | % Change from May'24 |
|---------|----------------------------------|---|----------------------------|
| 1 | Dhaka Stock Exchange | 25.58 | (13.48) |
| 2 | National Stock Exchange of India | 5,164.88 | 5.40 |
| 3 | Bursa Malaysia | 423.24 | 2.02 |
| 4 | Colombo Stock Exchange** | 20.31 | 28.22 |
| 5 | Hong Kong Exchanges and Clearing | 5,220.35 | 24.09 |
| 6 | Indonesia Stock Exchange* | 808.83 | 21.78 |
| 7 | Philippine Stock Exchange | 259.65 | 13.40 |
| 8 | Shanghai Stock Exchange | 7,315.68 | 10.35 |
| 9 | Shenzhen Stock Exchange | 4,649.87 | 15.53 |
| 10 | Singapore Exchange | 682.29 | 15.43 |
| 11 | Taiwan Stock Exchange | 2,296.56 | 10.64 |
| 12 | The Stock Exchange of Thailand | 440.07 | (4.95) |
| 13 | Japan Exchange Group Inc. | 6,921.14 | 9.55 |



*Indonesia Stock Exchange as on October, 2024

ASIA PACIFIC DOMESTIC EQUITY MARKET (Market Capitalization to GDP ratio), May 2025



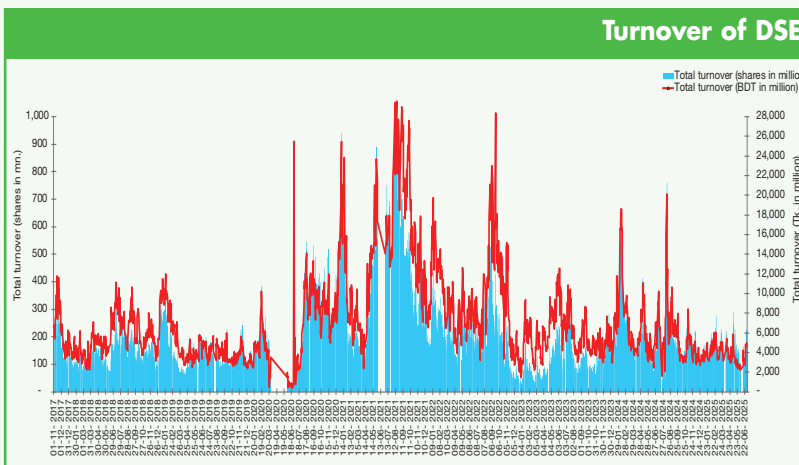
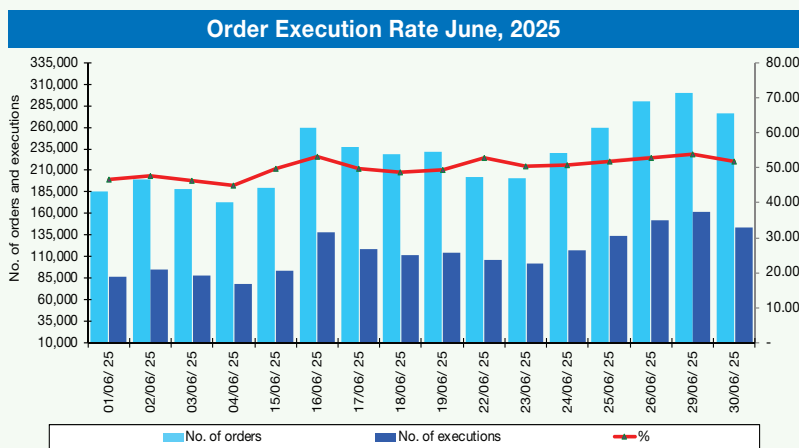
| Sl. No. | Exchange | M. Cap. USD billion | GDP* USD billion | M. Cap to GDP % |
|---------|----------------------------------|---------------------|------------------|-----------------|
| 1 | National Stock Exchange of India | 5,164.88 | 4,187.02 | 123.35 |
| 2 | Bursa Malaysia | 423.24 | 444.98 | 95.11 |
| 3 | Colombo Stock Exchange** | 20.31 | 98.96 | 20.53 |
| 4 | Dhaka Stock Exchange | 25.58 | 467.22 | 5.48 |
| 5 | Hong Kong Exchanges and Clearing | 5,220.35 | 424.00 | 1231.22 |
| 6 | Indonesia Stock Exchange | 808.83 | 1,429.74 | 56.57 |
| 7 | Philippine Stock Exchange | 259.65 | 497.50 | 52.19 |
| 8 | Shanghai Stock Exchange | 7,315.68 | 19,231.71 | 38.04 |
| 9 | Shenzhen Stock Exchange | 4,649.87 | 19,231.71 | 24.18 |
| 10 | Singapore Exchange | 682.29 | 564.77 | 120.81 |
| 11 | Taiwan Stock Exchange | 2,296.56 | 804.89 | 285.33 |
| 12 | The Stock Exchange of Thailand | 440.07 | 546.22 | 80.57 |
| 13 | Japan Exchange Group Inc. | 6,921.14 | 4,186.43 | 165.32 |

* IMF Staff Estimates
Source: IMF World Economic Outlook Database May 2025 and Bangladesh Economic Review World Federation of Exchanges

*Sri Lanka GDP as on 2024

ORDER-EXECUTION RATE, JUNE 2025

| Date | No. of orders | No. of executions | (%) |
|------------|---------------|-------------------|-------|
| 01.06.2025 | 186,247 | 86,900 | 46.66 |
| 02.06.2025 | 200,214 | 95,228 | 47.56 |
| 03.06.2025 | 188,058 | 87,384 | 46.47 |
| 04.06.2025 | 172,750 | 77,709 | 44.98 |
| 15.06.2025 | 189,323 | 94,135 | 49.72 |
| 16.06.2025 | 258,985 | 137,693 | 53.17 |
| 17.06.2025 | 237,770 | 118,295 | 49.75 |
| 18.06.2025 | 228,375 | 111,400 | 48.78 |
| 19.06.2025 | 232,139 | 114,792 | 49.45 |
| 22.06.2025 | 201,709 | 106,701 | 52.90 |
| 23.06.2025 | 200,262 | 101,290 | 50.58 |
| 24.06.2025 | 229,790 | 116,813 | 50.83 |
| 25.06.2025 | 259,146 | 134,535 | 51.91 |
| 26.06.2025 | 289,758 | 152,594 | 52.66 |
| 29.06.2025 | 300,062 | 161,447 | 53.80 |
| 30.06.2025 | 276,082 | 143,264 | 51.89 |



DSE MAIN BOARD, JUNE 2025

| | | | |
|---|-------------------------|-------------------------|--|
| Total number of listed: | | | |
| Securities | | 656 | |
| Companies | | 360 | |
| Mutual Funds | | 37 | |
| Debentures | | 8 | |
| Gov. T-Bonds | | 235 | |
| Corporate Bonds | | 16 | |
| Total number of Shares/Certificates of all listed *: | | | |
| | | (No. in mn.) | |
| Securities | | 134,801 | |
| Companies | | 92,640 | |
| Mutual Funds | | 5,640 | |
| Debentures | | 0.49 | |
| Gov. T-Bonds | | 36,229.74 | |
| Corporate Bonds | | 290.71 | |
| Total Issued Capital of all listed: | | | |
| | (Figure BDT in million) | (Figure USD in million) | |
| Securities | 4,675,778 | 38,061 | |
| Companies Shares | 926,404 | 7,541 | |
| Mutual Funds | 56,403 | 459 | |
| Debentures | 354 | 3 | |
| Govt. T-Bonds | 3,642,974 | 29,654 | |
| Corporate Bonds | 49,644 | 404 | |
| Total Market Capitalization of all listed: | | | |
| | (Figure BDT in million) | (Figure USD in million) | |
| Securities | 6,577,533 | 53,541 | |
| Companies Shares | 3,262,498 | 26,557 | |
| Mutual Funds | 28,272 | 230 | |
| Debentures | 576 | 5 | |
| Govt. T-Bonds | 3,252,851 | 26,478 | |
| Corporate Bonds | 33,336 | 271 | |

* Total No. of Shares/Share Capital / Market Capital includes Bonus /Rights share

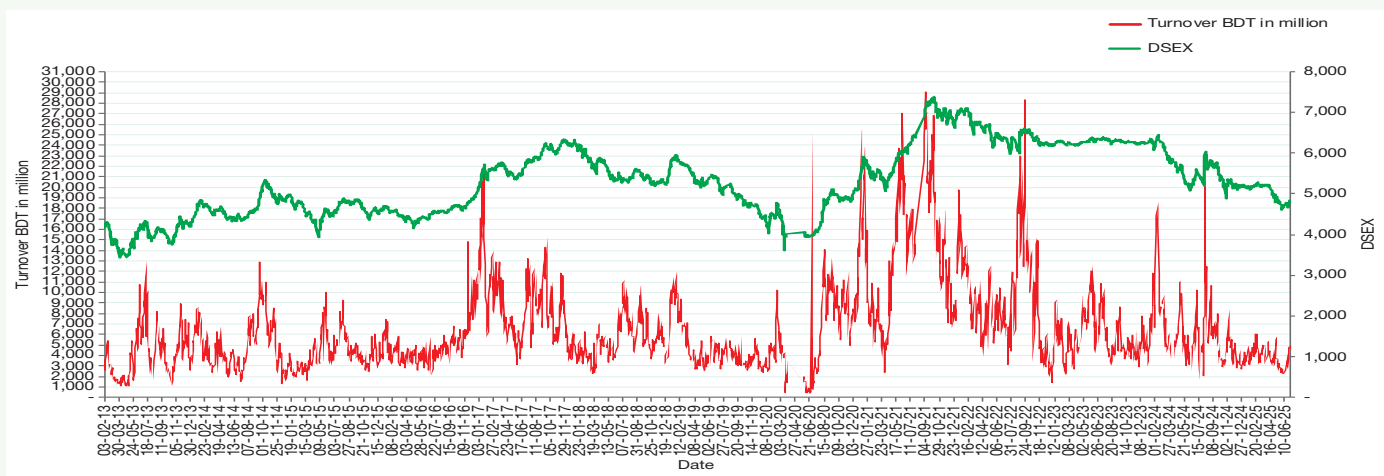
DSE SME BOARD, JUNE 2025

| | | | |
|---|-------------------------|-------------------------|--|
| Total number of listed: | | | |
| Securities | | 20 | |
| Companies | | 20 | |
| Total number of Shares/Certificates of all listed *: | | | |
| | | (No. in mn.) | |
| Securities | | 695 | |
| Companies | | 695 | |
| Total Issued Capital of all listed: | | | |
| | (Figure BDT in million) | (Figure USD in million) | |
| Securities | 6,950 | 57 | |
| Companies Shares | 6,950 | 57 | |
| Total Market Capitalization of all listed: | | | |
| | (Figure BDT in million) | (Figure USD in million) | |
| Securities | 21,081 | 172 | |
| Companies Shares | 21,081 | 172 | |

Conversion Rate: BDT against USD : 122.85

* Total No. of Shares/Share Capital / Market Capital includes Bonus /Rights share

DSE'S PERFORMANCE FROM FEBRUARY, 2013 TO JUNE, 2025



N.B: Data available from February, 2013

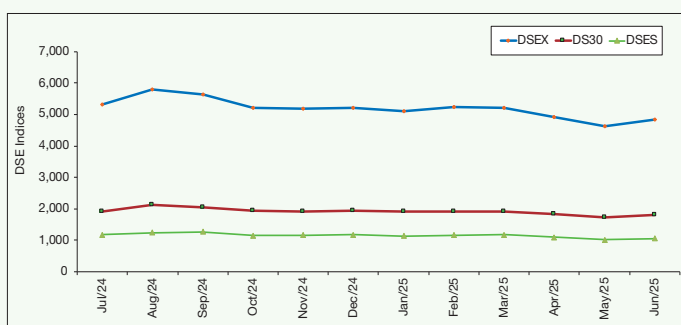
DSE'S PERFORMANCE, JUNE 2025

| Particulars | June 2025 | May 2025 | Change | | June 2024 | Change in % from last year | Month High | Month Low |
|---|-----------|-----------|---------|----------------|--------------|----------------------------|------------|-----------|
| | | | % | Figure | | | | |
| DSE Broad Index (DSEX) (as on June'25) | 4,838.39 | 4,637.92 | 4.32 | 200.47 | 5,328.40 | (9.20) | 4,839.78 | 4,664.79 |
| DSE 30 Index (DS30) (as on June'25) | 1,815.96 | 1,729.63 | 4.99 | 86.33 | 1,909.64 | (4.91) | 1,820.10 | 1,746.22 |
| DSEX Shariah Index (DSES) (as on June'25) | 1,060.76 | 1,011.36 | 4.88 | 49.40 | 1,180.01 | (10.11) | 1,061.48 | 1,016.65 |
| Total Traded Value (BDT million) | 53,626.33 | 70,178.13 | (23.59) | (16,551.80) | 83,545.04 | (35.81) | 4,943.45 | 2,244.97 |
| Total Traded Value (USD million) | 436.52 | 575.23 | (24.11) | (138.71) | 708.01 | (38.35) | - | - |
| Total Traded Volume (in `000) | 2,169,800 | 3,604,983 | (39.81) | (1,435,183.07) | 2,319,786.89 | (6.47) | 223,044 | 82,681 |
| Market Capitalisation (BDT million) | 6,622,711 | 6,469,848 | 2.36 | 152,863.26 | 6,621,558.85 | 0.02 | 6,622,711 | 6,463,648 |
| Market Capitalisation (USD million) | 53,909 | 53,032 | 1.65 | 877.38 | 56,114.91 | (3.93) | 53,909 | 52,614 |
| Daily Average Traded Value (BDT million) | 3,352 | 3,342 | 0.29 | 9.83 | 4,641.39 | (27.79) | | |
| Exponential Moving Average (as on June'25) | | | | | | | | |
| DSE 30 Index (DS30) | 1,748.49 | 1,731.46 | 0.98 | 17.03 | 1,852.36 | (5.61) | | |
| DSE Broad Index (DSEX) | 4,658.55 | 4,673.92 | (0.33) | (15.37) | 5,177.03 | (10.01) | | |
| DSEX Shariah Index (DSES) | 1,019.23 | 599.89 | 69.90 | 419.35 | 1,135.65 | (10.25) | | |
| Relative Strength Index (as on June'25) | | | | | | | | |
| DSE 30 Index (DS30) | 65.23 | 25.67 | 154.12 | 39.56 | 80.54 | (19.01) | | |
| DSE Broad Index (DSEX) | 64.17 | 17.12 | 274.95 | 47.06 | 77.66 | (17.37) | | |
| DSEX Shariah Index (DSES) | 62.66 | 13.93 | 349.88 | 48.73 | 91.55 | (31.56) | | |
| Market P/E (x) (as on June'25) | 9.34 | 8.83 | 5.78 | 0.51 | 10.22 | (8.61) | | |
| Yield (as on June'25) | 6.40 | 6.37 | 0.40 | 0.03 | 3.95 | 61.92 | | |
| Trading Days | 16 | 21 | (23.81) | (5.00) | 18.00 | (11.11) | | |
| 1 USD =BDT | 122.85 | 122.00 | 0.70 | 0.85 | 118.00 | 4.11 | | |

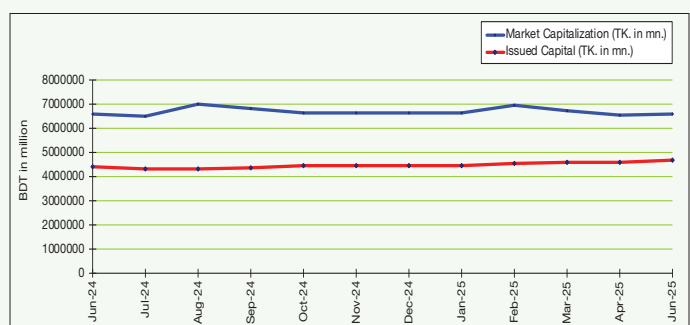
DSE'S PERFORMANCE: JULY 2024 TO JUNE 2025

| Month | DSE's Turnover | | Traded Value to Market Cap. Ratio | Indices | | |
|--------|------------------------|---------------------|-----------------------------------|----------|----------|----------|
| | Value (BDT in million) | Volume (in million) | | DSEX | DSE 30 | DSES |
| Jul-24 | 83,545.04 | 2,319.79 | 0.017 | 5,328.40 | 1,909.64 | 1,180.01 |
| Aug-24 | 165,959.81 | 5,491.58 | 0.024 | 5,804.42 | 2,124.71 | 1,241.26 |
| Sep-24 | 140,496.25 | 4,156.80 | 0.02 | 5,624.50 | 2,053.36 | 1,263.73 |
| Oct-24 | 76,613.14 | 3,022.67 | 0.012 | 5,199.40 | 1,926.05 | 1,144.90 |
| Nov-24 | 100,347.56 | 3,520.14 | 0.015 | 5,192.59 | 1,916.23 | 1,166.89 |
| Dec-24 | 72,473.49 | 2,751.19 | 0.011 | 5,216.44 | 1,939.73 | 1,168.90 |
| Jan-25 | 80,258.99 | 2,970.67 | 0.012 | 5,112.90 | 1,903.85 | 1,133.98 |
| Feb-25 | 91,822.51 | 3,801.68 | 0.013 | 5,247.30 | 1,905.55 | 1,167.00 |
| Mar-25 | 77,796.33 | 2,932.21 | 0.012 | 5,219.16 | 1,914.69 | 1,168.11 |
| Apr-25 | 71,608.73 | 2,758.81 | 0.011 | 4,917.92 | 1,822.89 | 1,094.18 |
| May-25 | 70,178.13 | 3,604.98 | 0.011 | 4,637.92 | 1,729.63 | 1,011.36 |
| Jun-25 | 53,626.33 | 2,169.80 | 0.008 | 4,838.39 | 1,815.96 | 1,060.76 |

Index movement for one year

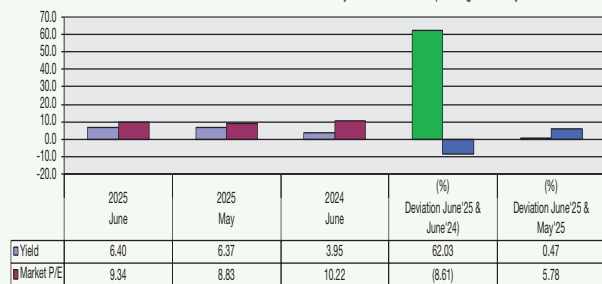


Movement of DSE Market Cap. & Issued Capital



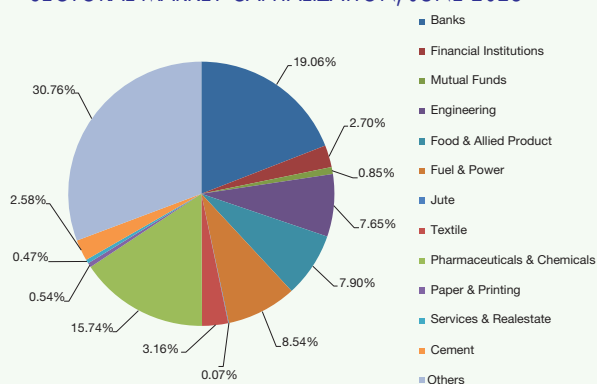
MARKET INDICATOR

Market indicator and deviation of market P/E & yield between corresponding month & year

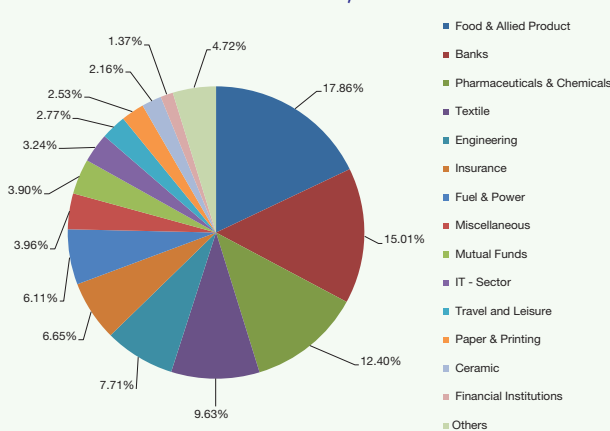


PE calculation based on disclosed latest un-audited Financials

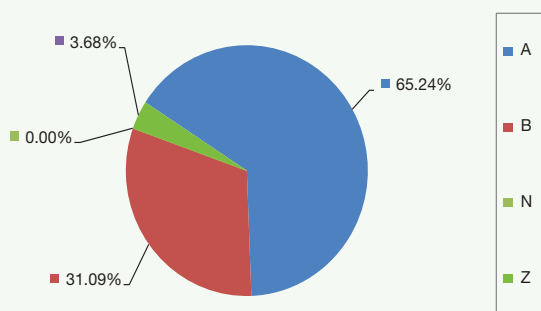
SECTORAL MARKET CAPITALIZATION, JUNE 2025



SECTORAL TRADED VALUE, JUNE 2025



CATEGORY-WISE SHARE TRADED VALUE, JUNE 2025



SECTORAL P/E

| Sector | P/E as on | | | | | |
|------------------------|-------------|-------------|-------------|--------------|--------------|--------------|
| | Jun-25 | May-25 | Dec-24 | Dec-23 | Dec-22 | Dec-21 |
| Banks | 5.62 | 5.3 | 6.34 | 6.37 | 7.73 | 9.81 |
| Financial Institutions | 10.55 | 10.1 | 12.03 | 12.06 | 18.89 | 23.83 |
| Mutual Funds | 17.66 | 17.66 | 3.28 | 43.62 | 9.15 | 3.91 |
| Engineering | 10.2 | 9.72 | 10.65 | 31.19 | 20.41 | 17.59 |
| Food & Allied | 15.34 | 14.32 | 14.02 | 24.94 | 21.10 | 31.40 |
| Fuel & Power | 5.72 | 5.5 | 4.93 | 17.26 | 12.24 | 11.70 |
| Jute | 24.03 | 20.02 | 38.38 | 13.08 | 87.86 | 67.59 |
| Textile | 9.59 | 9.18 | 11.75 | 23.38 | 16.59 | 22.54 |
| Pharma & Chemicals | 10.31 | 9.97 | 11.34 | 17.28 | 17.87 | 19.76 |
| Paper & Printing | 19.06 | 17.95 | 24.12 | 31.16 | 54.22 | 61.96 |
| Services & Real Estate | 8.87 | 8.77 | 10.40 | 20.43 | 20.12 | 25.87 |
| Cement | 10.18 | 9.41 | 14.00 | 40.30 | 15.70 | 21.43 |
| IT | 15.3 | 14.6 | 18.07 | 24.01 | 30.69 | 34.61 |
| Tannary Industries | 10.55 | 10.65 | 35.85 | 14.45 | 34.70 | 89.87 |
| Ceramic | 54.34 | 50.81 | 83.79 | 24.56 | 30.65 | 69.82 |
| Insurance | 11.19 | 10.37 | 13.19 | 38.14 | 17.17 | 28.13 |
| Telecom | 17.54 | 16.44 | 12.97 | 14.10 | 15.10 | 16.92 |
| Travel & Leisure | 16.46 | 15.83 | 57.61 | 18.15 | 139.84 | 78.50 |
| Miscellaneous | 16.48 | 17.31 | 17.30 | 23.82 | 11.76 | 23.20 |
| Market P/E | 9.34 | 8.83 | 9.50 | 13.12 | 14.11 | 16.29 |

* PE calculation based on disclosed latest un-audited Financials.

DSE SECTORAL PERFORMANCE, JUNE 2025

| Sector | Market Capitalisation BDT in million | | | Traded Value BDT in million | | |
|------------------------------------|--------------------------------------|---------------------|--------------------|-----------------------------|------------------|-----------------------|
| | As on June-25 | As on May-25 | % of Total M. Cap* | June 2025 | May 2025 | % of Total Turnover** |
| FINANCIAL SECTOR | | | | | | |
| Banks | 633,481.18 | 599,445.62 | 19.06 | 8,024.71 | 15,817.27 | 15.01 |
| Financial Institutions | 89,607.90 | 88,231.01 | 2.70 | 731.65 | 1,383.91 | 1.37 |
| Insurance | 111,155.40 | 105,832.42 | 3.34 | 3,555.21 | 4,469.75 | 6.65 |
| Total | 834,244.47 | 793,509.05 | 25.10 | 12,311.57 | 21,670.93 | 23.02 |
| MANUFACTURING | | | | | | |
| Food & Allied Product | 262,512.80 | 245,389.46 | 7.90 | 9,553.13 | 7,866.64 | 17.86 |
| Pharmaceuticals & Chemicals | 523,057.32 | 504,952.63 | 15.74 | 6,628.86 | 7,254.56 | 12.40 |
| Textile | 105,051.83 | 101,058.88 | 3.16 | 5,149.58 | 5,070.80 | 9.63 |
| Engineering | 254,137.78 | 241,629.22 | 7.65 | 4,121.41 | 5,353.14 | 7.71 |
| Ceramic | 16,494.88 | 15,897.85 | 0.50 | 1,156.37 | 1,890.90 | 2.16 |
| Tannery | 20,768.78 | 20,309.64 | 0.62 | 535.98 | 492.25 | 1.00 |
| Paper & Printing | 17,836.01 | 17,375.97 | 0.54 | 1,351.24 | 1,952.27 | 2.53 |
| Jute | 2,350.93 | 2,030.09 | 0.07 | 321.27 | 168.72 | 0.60 |
| Cement | 85,763.21 | 79,453.72 | 2.58 | 574.37 | 590.87 | 1.07 |
| Total | 1,287,973.53 | 1,228,097.46 | 38.75 | 29,392.21 | 30,640.13 | 54.96 |
| SERVICE & MISCELLANEOUS | | | | | | |
| Mutual Funds | 28,272.13 | 28,264.82 | 0.85 | 2,083.12 | 5,627.76 | 3.90 |
| Fuel & Power | 283,858.26 | 271,584.41 | 8.54 | 3,267.44 | 5,862.89 | 6.11 |
| Services & Real Estate | 15,757.81 | 15,585.02 | 0.47 | 383.21 | 565.38 | 0.72 |
| IT - Sector | 22,554.29 | 21,557.82 | 0.68 | 1,732.80 | 1,295.96 | 3.24 |
| Telecommunication | 562,519.12 | 527,144.99 | 16.92 | 682.59 | 977.97 | 1.28 |
| Travel and Leisure | 34,474.04 | 32,307.90 | 1.04 | 1,483.88 | 992.47 | 2.77 |
| Miscellaneous | 221,116.56 | 223,169.60 | 6.65 | 2,118.51 | 2,444.82 | 3.96 |
| Total | 1,168,552.20 | 1,119,614.56 | 35.15 | 11,751.56 | 17,767.24 | 21.97 |
| BOND | | | | | | |
| Corporate Bond | 33,336.30 | 33,304.40 | 1.00 | 24.64 | 28.35 | 0.05 |
| Total | 33,336.30 | 33,304.40 | 1.00 | 24.64 | 28.35 | 0.05 |
| Grand Total | 3,324,106.51 | 3,174,525.47 | 100.00 | 53,479.98 | 70,106.66 | 100.00 |

* The proportional percentage of each company's market capitalization based on total market capitalization of June-25.
 ** The proportional percentage of each company's traded value based on total turnover value of June-25.

DSE's MARKET OUTLOOK

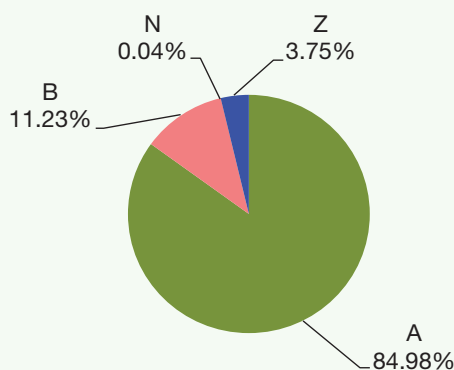
| Sl No. | Item | UoM | FY 2019-20 | FY 2020-21 | FY 2021-22 | FY 2022-23 | FY 2023-24 | FY 2024-25 (YTD) |
|--------|--|-----------------|--------------|--------------|--------------|--------------|--------------|------------------|
| 1 | Exchange Traded value | Tk. in million. | 776,562.66 | 2,546,970.45 | 3,186,070.15 | 1,910,874.66 | 1,499,717.52 | 1,110,217.36 |
| 2 | Foreign Trade turnover (Buy & Sell) at DSE | Tk. in million. | 96,637.72 | 84,327.16 | 55,882.55 | 29,541.10 | 24,444.48 | 39,314.10 |
| 3 | Market Capitalisation | Tk. in million. | 3,119,669.82 | 5,142,821.30 | 5,177,816.91 | 7,720,780.40 | 6,621,558.85 | 6,622,710.76 |
| 4 | Simple Weighted Average Dividend | Percent | 21.00 | 26.07 | 23.25 | 20.40 | 17.27 | 24.83 |
| 5 | Weighted average Market Yield | X | 4.43 | 3.98 | 3.88 | 3.67 | 3.95 | 6.40 |
| 6 | Weighted average Market PE | X | 10.73 | 18.50 | 14.44 | 14.34 | 10.22 | 9.34 |
| 7 | Market Capitalisation to GDP (Ratio) | Percent | 12.30 | 18.39 | 13.02 | 17.39 | 14.74 | 11.93 |

*UoM: Unit of measurement, YTD: Year to date

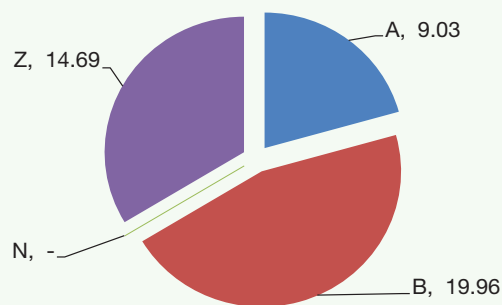
ADVANCED / DECLINED [No. of securities] during June 2025

| Date | Advanced | Declined | Unchanged | Advanced / Declined Ratio |
|------------------------|------------|------------|-----------|---------------------------|
| 01.06.2025 | 204 | 113 | 85 | 1.81 |
| 02.06.2025 | 209 | 101 | 86 | 2.07 |
| 03.06.2025 | 93 | 239 | 62 | 0.39 |
| 04.06.2025 | 277 | 55 | 64 | 5.04 |
| 15.06.2025 | 145 | 179 | 68 | 0.81 |
| 16.06.2025 | 315 | 36 | 46 | 8.75 |
| 17.06.2025 | 67 | 276 | 54 | 0.24 |
| 18.06.2025 | 202 | 112 | 82 | 1.80 |
| 19.06.2025 | 71 | 258 | 69 | 0.28 |
| 22.06.2025 | 16 | 365 | 16 | 0.04 |
| 23.06.2025 | 220 | 104 | 77 | 2.12 |
| 24.06.2025 | 236 | 92 | 73 | 2.57 |
| 25.06.2025 | 295 | 46 | 59 | 6.41 |
| 26.06.2025 | 298 | 46 | 54 | 6.48 |
| 29.06.2025 | 186 | 148 | 60 | 1.26 |
| 30.06.2025 | 130 | 205 | 65 | 0.63 |
| Avg. of June 25 | 185 | 148 | 64 | 1.25 |

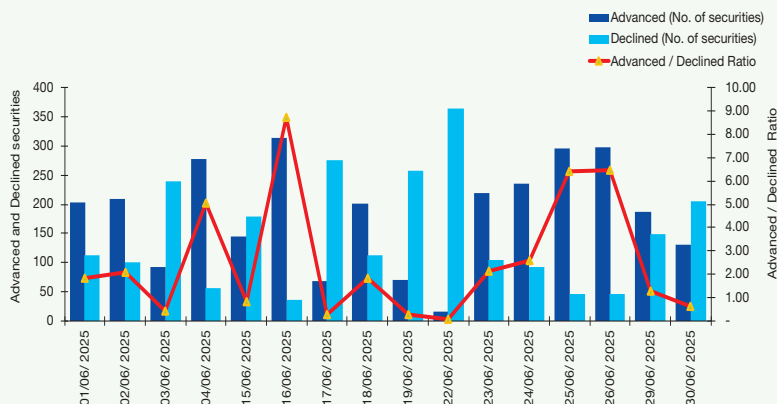
CATEGORY-WISE MARKET CAPITALIZATION, JUNE 2025



CATEGORY-WISE P/E, JUNE 2025



CORRELATION OF DSE INDICES, JUNE 2025



MARKET SYNOPSIS, JUNE 2025 [index of the last trading day of respective month]

The Dhaka Stock Exchange has introduced two indices on January 28, 2013, which are known as the DSE Broad Index (DSEX) and DSE 30 Index (DS30) based on free float and S&P methodology. DSEX is the Broad Index of the Exchange (Benchmark Index) which reflects around 97% of the total market capitalization. DS30 constructed with 30 leading companies which can be said as investable Index of the Exchange. DS30 reflects around 51% of the total market capitalization. DSEX Shariah Index (DSES) introduced on January 20, 2014 which serves as a Shariah Compliant broad market benchmark in Bangladesh Capital Market.

DSE Broad Index (DSEX) stood at 4,838.39 points in June 2025 as against 4,637.92 points in the month of May 2025. The index points of June 2025 is 4.32% higher than that of the previous month.

DSE 30 index (DS30) stood at 1,815.96 points in June 2025 as against 1,729.63 points in the month of May 2025. The index points of June 2025 is 4.99% higher than that of the previous month.

DSEX Shariah Index (DSES) stood at 1,060.76 points in June 2025 as against 1,011.36 points in the month of May 2025. The index points of June 2025 is 4.88% higher than that of the previous month.

During the month of June 2025 a total of 2,169.80 million shares valued BDT 53,626.33 million were traded as against 3,604.98 million shares worth BDT 70,178.13 million of the previous month.

The daily average trade in June 2025 stood at 135.61 million and BDT 3,351.65 million in terms of volume and value respectively as against 171.67 million and BDT 3,341.82 million of the previous month.

Market Capitalization of all listed securities stood at BDT 6,622,710.76 million in June 2025 as against BDT 6,469,847.51 million of the previous month.

MARKET DATA, JUNE 2025

| Date | Indices | | | Trade Summary | | | | Market Capitalisation (BDT in million) |
|------------|---------------------------|------------------------|-----------------------------|----------------------|------------------|-------------------------|----------------------------------|---|
| | DSE Broad Index (DSEX) | DSE 30 Index (DS30) | DSE Shariah Index (DSES) | Securities Traded | No. of Trades | Traded Volume (Nos.) | Traded Value (BDT in million) | |
| 01.06.2025 | 4,668.41 | 1,747.58 | 1,017.78 | 402 | 86,900 | 109,459,288 | 2,351.89 | 6,502,062.43 |
| 02.06.2025 | 4,689.52 | 1,755.80 | 1,023.73 | 396 | 95,228 | 106,944,782 | 2,753.03 | 6,526,930.58 |
| 03.06.2025 | 4,664.79 | 1,746.22 | 1,017.32 | 394 | 87,384 | 97,508,263 | 2,290.61 | 6,471,527.69 |
| 04.06.2025 | 4,709.09 | 1,762.37 | 1,028.90 | 396 | 77,709 | 82,681,054 | 2,244.97 | 6,505,913.79 |
| 15.06.2025 | 4,724.00 | 1,771.55 | 1,028.67 | 392 | 94,135 | 106,744,424 | 2,630.27 | 6,463,647.82 |
| 16.06.2025 | 4,783.66 | 1,787.53 | 1,045.39 | 397 | 137,693 | 163,364,536 | 4,173.73 | 6,499,465.34 |
| 17.06.2025 | 4,739.69 | 1,770.21 | 1,033.81 | 397 | 118,295 | 137,591,416 | 3,136.22 | 6,486,473.18 |
| 18.06.2025 | 4,776.83 | 1,787.45 | 1,042.64 | 396 | 111,400 | 125,273,450 | 3,278.31 | 6,514,060.61 |
| 19.06.2025 | 4,754.41 | 1,782.20 | 1,037.70 | 398 | 114,792 | 116,703,656 | 3,050.07 | 6,507,434.56 |
| 22.06.2025 | 4,677.60 | 1,758.21 | 1,016.65 | 397 | 106,701 | 119,086,289 | 2,717.08 | 6,490,851.14 |
| 23.06.2025 | 4,695.03 | 1,763.13 | 1,023.95 | 401 | 101,290 | 123,463,905 | 2,765.35 | 6,521,485.54 |
| 24.06.2025 | 4,717.66 | 1,771.52 | 1,031.02 | 401 | 116,813 | 141,572,514 | 3,727.04 | 6,541,685.68 |
| 25.06.2025 | 4,767.64 | 1,790.09 | 1,046.04 | 400 | 134,535 | 146,740,504 | 4,132.12 | 6,576,861.23 |
| 26.06.2025 | 4,832.83 | 1,820.10 | 1,059.10 | 398 | 152,594 | 187,344,894 | 4,786.81 | 6,615,652.14 |
| 29.06.2025 | 4,839.78 | 1,816.51 | 1,061.48 | 394 | 161,447 | 223,044,425 | 4,943.45 | 6,616,434.89 |
| 30.06.2025 | 4,838.39 | 1,815.96 | 1,060.76 | 400 | 143,264 | 182,276,710 | 4,645.36 | 6,622,710.76 |

TOP 20 BROKERAGE BASED ON TURNOVER, JUNE'25

| Sl No | Name of the Companies | TREC Number | Position in June'25 | Position in May'25 |
|-------|---------------------------------------|-------------|---------------------|--------------------|
| 1 | UCB Stock Brokerage Ltd. | 181 | 1 | 1 |
| 2 | LankaBangla Securities Ltd. | 132 | 2 | 2 |
| 3 | BRAC EPL Stock Brokerage Ltd. | 11 | 3 | 3 |
| 4 | IDLC Securities Ltd. | 58 | 4 | 5 |
| 5 | Shanta Securities Ltd. | 39 | 5 | 11 |
| 6 | Prime Bank Securities Ltd | 219 | 6 | 7 |
| 7 | Sheltech Brokerage Ltd. | 120 | 7 | 8 |
| 8 | EBL Securities Ltd. | 26 | 8 | 4 |
| 9 | City Brokerage Ltd. | 145 | 9 | 6 |
| 10 | Bank Asia Securities Ltd. | 237 | 10 | 10 |
| 11 | United Financial Trading Co. Ltd | 227 | 11 | 9 |
| 12 | United Securities Ltd. | 207 | 12 | 29 |
| 13 | MTB Securities Ltd. | 197 | 13 | 12 |
| 14 | NRBC Bank Securities Ltd. | 82 | 14 | 14 |
| 15 | Royal Capital Ltd. | 21 | 15 | 15 |
| 16 | ICB Securities Trading Company Ltd. | 129 | 16 | 13 |
| 17 | Shahjalal Islami Bank Securities Ltd. | 233 | 17 | 17 |
| 18 | Island Securities Ltd. | 106 | 18 | 18 |
| 19 | First Capital Securities Ltd. | 70 | 19 | 16 |
| 20 | IIDFC Securities Ltd. | 238 | 20 | 25 |

TOP 20 DEALERS BASED ON TURNOVER, JUNE'25

| Sl No | Name of the Companies | TREC Number | Position in June'25 | Position in May'25 |
|-------|---|-------------|---------------------|--------------------|
| 1 | Prime Bank Securities Ltd. | 200219 | 1 | 1 |
| 2 | Mirror Financial Management Ltd. | 200223 | 2 | 6 |
| 3 | EBL Securities Ltd. | 200026 | 3 | 2 |
| 4 | One Securities Ltd. | 200241 | 4 | 7 |
| 5 | Islami Bank Securities Ltd. | 200107 | 5 | 21 |
| 6 | Shahjalal Islami Bank Securities Ltd. | 200233 | 6 | 13 |
| 7 | UCB Stock Brokerage Ltd. | 200181 | 7 | 11 |
| 8 | A.M. Securities and Financial Services Ltd. | 200205 | 8 | 64 |
| 9 | SAR Securities Ltd. | 200027 | 9 | 8 |
| 10 | NRBC Bank Securities Ltd. | 200082 | 10 | 46 |
| 11 | IFIC Securities Ltd. | 200192 | 11 | - |
| 12 | Anwer Khan Modern Securities Ltd. | 200196 | 12 | 84 |
| 13 | Bluechip Securities Ltd. | 200047 | 13 | 18 |
| 14 | Al-Muntaha Trading Co. Ltd. | 200049 | 14 | - |
| 15 | Nexus Securities Ltd. | 200218 | 15 | 32 |
| 16 | Pubali Bank Securities Ltd. | 200214 | 16 | 31 |
| 17 | Global Securities Ltd. | 200060 | 17 | 30 |
| 18 | Sohel Securities Ltd. | 200253 | 18 | 16 |
| 19 | MTB Securities Ltd. | 200197 | 19 | 29 |
| 20 | BRAC EPL Stock Brokerage Ltd. | 200011 | 20 | 19 |

PERFORMANCE OF MUTUAL FUNDS, JUNE 2025

| Sl. No. | Name of the Mutual Funds | Net Asset Value (BDT)* | NAV as on | Declaration date |
|---------|--|------------------------|-----------|------------------|
| 1 | Grameen One:Scheme Two | 15.74 | 26/06/25 | 29.06.2025 |
| 2 | Prime Finance First M.F | 8.52 | 25/06/25 | 29.06.2025 |
| 3 | EBL First Mutual Fund | 6.60 | 26/06/25 | 29.06.2025 |
| 4 | ICB AMCL Second M.F | 7.89 | 25/06/25 | 29.06.2025 |
| 5 | ICB Employees Provident M.F. One: Scheme One | 7.13 | 25/06/25 | 29.06.2025 |
| 6 | Trust Bank First Mutual Fund | 6.69 | 26/06/25 | 29.06.2025 |
| 7 | Prime Bank 1st ICB AMCL M.F | 7.37 | 25/06/25 | 29.06.2025 |
| 8 | DBH First Mutual Fund | 8.36 | 26/06/25 | 29.06.2025 |
| 9 | IFIC Bank 1st Mutual Fund | 7.35 | 26/06/25 | 29.06.2025 |
| 10 | Phoenix Finance 1st Mutual Fund | 7.10 | 25/06/25 | 29.06.2025 |
| 11 | ICB AMCL Third NRB M.F | 7.11 | 25/06/25 | 29.06.2025 |
| 12 | 1st Janata Bank Mutual Fund | 6.25 | 26/06/25 | 29.06.2025 |
| 13 | Green Delta Mutual Fund | 8.61 | 26/06/25 | 29.06.2025 |
| 14 | Popular Life First Mutual Fund | 6.98 | 26/06/25 | 29.06.2025 |
| 15 | IFIL Islamic Mutual Fund-1 | 6.66 | 25/06/25 | 29.06.2025 |
| 16 | PHP First Mutual Fund | 6.55 | 26/06/25 | 29.06.2025 |
| 17 | AIBL 1st Islamic Mutual Fund | 8.83 | 26/06/25 | 29.06.2025 |
| 18 | MBL 1st Mutual Fund | 8.42 | 26/06/25 | 29.06.2025 |
| 19 | EBL NRB Mutual Fund | 6.68 | 26/06/25 | 29.06.2025 |

| Sl. No. | Name of the Mutual Funds | Net Asset Value (BDT)* | NAV as on | Declaration date |
|---------|--|------------------------|-----------|------------------|
| 20 | "Reliance One" the first scheme of Reliance Insurance MF | 10.42 | 26/06/25 | 29.06.2025 |
| 21 | LR Global Bangladesh Mutual Fund One | 8.38 | 26/06/25 | 29.06.2025 |
| 22 | AB Bank 1st Mutual Fund | 7.40 | 26/06/25 | 29.06.2025 |
| 23 | First Bangladesh Fixed Income Fund | 7.20 | 26/06/25 | 29.06.2025 |
| 24 | NCCBL Mutual Fund-1 | 9.09 | 26/06/25 | 29.06.2025 |
| 25 | ICB AMCL Sonali Bank 1st Mutual Fund | 8.00 | 25/06/25 | 29.06.2025 |
| 26 | EXIM Bank 1st Mutual Fund | 7.17 | 26/06/25 | 29.06.2025 |
| 27 | Asian Tiger Sandhani Life Growth Fund | 8.17 | 6/03/25 | 09.03.2025 |
| 28 | SEML Lecture Equity Management Fund | 9.71 | 26/06/25 | 29.06.2025 |
| 29 | Vanguard AML BD Finance Mutual Fund One | 8.64 | 26/06/25 | 29.06.2025 |
| 30 | Vanguard AML Rupali Bank Balanced Fund | 8.22 | 26/06/25 | 29.06.2025 |
| 31 | CAPM BDBL Mutual Fund 01 | 7.54 | 26/06/25 | 29.06.2025 |
| 32 | SEML IBBL Shariah Fund | 9.53 | 26/06/25 | 29.06.2025 |
| 33 | ICB AMCL First Agrani Bank Mutual Fund | 8.66 | 25/06/25 | 29.06.2025 |
| 34 | CAPM IBBL Islamic Mutual Fund | 7.93 | 26/06/25 | 29.06.2025 |
| 35 | SEML FBLSL Growth Fund | 9.09 | 26/06/25 | 29.06.2025 |
| 36 | ICB AMCL CMSF Golden Jubilee Mutual Fund | 8.91 | 25/06/25 | 29.06.2025 |
| 37 | Capitec Grameen Bank Growth Fund | 9.65 | 26/06/25 | 29.06.2025 |

*Based on Current Market Price

PERFORMANCE OF DS30, JUNE 2025

| Sl. No. | Name of the companies | Number of Shares | Closing Price 30.06.25 | Market Capitalization 30.06.25 (BDT in million) | Total Traded Value (BDT in million) | % of Total* Market Capital | % of** Total Traded Value | Price Volatility | Monthly Capital Gain/(Loss) | Moving Average (Exponential) (%) | Turnover Velocity Ratio | Relative Strength Index (%) | Correlation with Market During June'25 |
|---------|-------------------------------------|------------------|------------------------|---|-------------------------------------|----------------------------|---------------------------|------------------|-----------------------------|----------------------------------|-------------------------|-----------------------------|--|
| 1 | Bangladesh Shipping Corporation | 152,535,040 | 90.40 | 13,789.17 | 815.34 | 0.41 | 1.52 | 8.02 | (0.45) | 105.36 | 70.96 | 51.66 | 0.44 |
| 2 | Bangladesh Steel Re-Rolling Mills | 298,584,626 | 75.60 | 22,573.00 | 23.28 | 0.68 | 0.04 | 2.51 | 6.03 | 177.30 | 1.24 | 79.63 | 0.80 |
| 3 | Bangladesh Submarine Cables | 187,038,843 | 124.80 | 23,342.45 | 38.11 | 0.70 | 0.07 | 6.54 | 9.01 | 119.09 | 1.96 | 71.68 | 0.72 |
| 4 | Beacon Pharmaceuticals Ltd. | 231,000,000 | 105.90 | 24,462.90 | 135.72 | 0.74 | 0.25 | 2.22 | 5.29 | 25.09 | 6.66 | 75.00 | 0.68 |
| 5 | Beximco Pharmaceuticals Ltd. | 446,112,089 | 86.10 | 38,410.25 | 372.50 | 1.16 | 0.70 | 5.21 | (3.59) | 113.41 | 11.64 | 35.00 | (0.43) |
| 6 | BRAC Bank PLC. | 1,990,926,167 | 50.70 | 100,939.96 | 2,799.83 | 3.04 | 5.24 | 4.07 | 5.03 | 22.34 | 33.29 | 80.00 | 0.79 |
| 7 | British American Tobacco Bangladesh | 540,000,000 | 280.50 | 151,470.00 | 757.29 | 4.56 | 1.42 | 1.73 | 3.47 | 180.83 | 6.00 | 77.51 | 0.78 |
| 8 | Delta Life Insurance Co. Ltd | 123,750,000 | 66.70 | 8,254.13 | 137.57 | 0.25 | 0.26 | 5.69 | 10.84 | 45.99 | 20.00 | 79.90 | 0.80 |
| 9 | Eastern Bank PLC. | 1,595,813,388 | 22.90 | 36,544.13 | 358.24 | 1.10 | 0.67 | 4.42 | 8.00 | 27.91 | 11.76 | 77.63 | 0.84 |
| 10 | GPH Ispat Ltd. | 483,883,456 | 17.40 | 8,419.57 | 94.86 | 0.25 | 0.18 | 5.59 | 4.53 | 406.06 | 13.52 | 53.16 | 0.77 |
| 11 | Grameenphone Ltd. | 1,350,300,022 | 303.10 | 409,275.94 | 329.48 | 12.31 | 0.62 | 4.98 | 9.87 | 50.03 | 0.97 | 71.68 | 0.67 |
| 12 | IDLC Finance PLC. | 436,483,408 | 29.00 | 12,658.02 | 50.84 | 0.38 | 0.10 | 5.51 | 4.44 | 89.41 | 4.82 | 55.89 | 0.79 |
| 13 | Jamuna Oil Com. Ltd. | 110,424,600 | 182.40 | 20,141.45 | 90.82 | 0.61 | 0.17 | 2.37 | 3.25 | 203.66 | 5.41 | 63.16 | 0.79 |
| 14 | Khan Brothers PP Woven Bag | 98,079,877 | 110.70 | 10,857.44 | 778.02 | 0.33 | 1.45 | 6.42 | 5.57 | 31.60 | 85.99 | 64.71 | 0.78 |
| 15 | Kohinoor Chemicals Company | 37,070,812 | 500.10 | 18,539.11 | 88.86 | 0.56 | 0.17 | 5.87 | 5.88 | 65.62 | 5.75 | 65.77 | 0.88 |
| 16 | LafargeHolcim Bangladesh | 1,161,373,500 | 47.50 | 55,165.24 | 353.44 | 1.66 | 0.66 | 8.74 | 8.43 | 34.35 | 7.69 | 64.08 | 0.88 |
| 17 | LankaBangla Finance PLC. | 538,838,623 | 14.30 | 7,705.39 | 187.51 | 0.23 | 0.35 | 3.21 | 3.46 | 206.38 | 29.20 | 71.84 | 0.78 |
| 18 | Meghna Petroleum Ltd. | 108,216,108 | 205.00 | 22,184.30 | 40.02 | 0.67 | 0.07 | 9.59 | (13.68) | 14.27 | 2.16 | 33.33 | 0.19 |
| 19 | MJL Bangladesh PLC | 316,752,027 | 93.80 | 29,711.34 | 34.14 | 0.89 | 0.06 | 3.28 | 2.31 | 485.67 | 1.38 | 58.69 | 0.72 |
| 20 | Olympic Industries Limited | 199,938,886 | 153.50 | 30,690.62 | 105.81 | 0.92 | 0.20 | 5.07 | 6.17 | 150.33 | 4.14 | 63.37 | 0.80 |
| 21 | Padma Oil Co.Ltd. | 98,232,750 | 182.90 | 17,966.77 | 81.99 | 0.54 | 0.15 | 5.36 | 5.53 | 24.35 | 5.48 | 60.61 | 0.89 |
| 22 | Power Grid Company | 913,806,991 | 32.50 | 29,698.73 | 19.78 | 0.89 | 0.04 | 3.55 | 5.32 | 92.26 | 0.80 | 66.96 | 0.87 |
| 23 | Prime Bank PLC. | 1,160,590,563 | 22.80 | 26,461.46 | 62.95 | 0.80 | 0.12 | 8.08 | 4.87 | 277.66 | 2.85 | 59.09 | 0.70 |
| 24 | Pubali Bank PLC. | 1,301,434,869 | 25.40 | 33,056.45 | 34.94 | 0.99 | 0.07 | 5.59 | 6.15 | 488.75 | 1.27 | 66.74 | 0.82 |
| 25 | Renata PLC. | 114,696,490 | 488.40 | 56,017.77 | 128.20 | 1.69 | 0.24 | 4.37 | 9.14 | 19.51 | 2.75 | 78.21 | 0.68 |
| 26 | Robi Axiata PLC. | 5,237,932,895 | 24.80 | 129,900.74 | 315.01 | 3.91 | 0.59 | 6.87 | 1.98 | 85.76 | 2.91 | 48.91 | 0.42 |
| 27 | Square Pharmaceuticals PLC. | 886,451,010 | 208.90 | 185,179.62 | 1,658.30 | 5.57 | 3.10 | 4.77 | 6.82 | 74.14 | 10.75 | 69.23 | 0.79 |
| 28 | The City Bank PLC. | 1,521,222,069 | 19.70 | 29,968.07 | 621.92 | 0.90 | 1.16 | 2.24 | 2.68 | 22.71 | 24.90 | 72.73 | 0.78 |
| 29 | Unique Hotel & Resorts | 294,400,000 | 34.90 | 10,274.56 | 88.92 | 0.31 | 0.17 | 4.54 | 6.83 | 296.62 | 10.39 | 66.21 | 0.68 |
| 30 | Walton Hi-Tech Industries | 302,928,343 | 406.30 | 123,079.79 | 81.19 | 3.70 | 0.15 | 6.38 | 1.93 | 17.30 | 0.79 | 56.67 | 0.83 |

Moving Average (10-day)

A moving average is a method of calculating the average value of a security's price, or indicator over a period of time. To reduce the lag in simple moving averages, technicians often use exponential moving averages (also called exponentially weighted moving averages). EMA's reduce the lag by applying more weight to recent prices related to older prices.

Relative Strength Index (RSI)

The name "Relative Strength Index" measures the internal strength of a single security. Here 70 and 30 are overbought and oversold levels respectively. Generally, if the RSI rises above 30 it is considered bullish for the underlying stock. Conversely, if the RSI falls below 70, it is a bearish signal. If RSI is above 50 indicates that average gains are higher than average losses and below 50 indicates that losses are winning the battle.

Some traders look for a move above 50 to confirm bullish signals or a move below 50 to confirm bearish signals.

Price Volatility

Price Volatility is a method of calculating the Standard Deviation of the individual company's % change of daily closing price, which shows the price fluctuation of the companies during the month.

Turnover Velocity Ratio (TVR):

Turnover Velocity Ratio is the ratio of traded Turnover to Market Capitalization. It is an indicator of breath and liquidity in the Stock Market. A high ratio signifies better liquidity. Globally, investors are attracted to markets with a high TVR, as it means a lower impact cost. Higher the turnover velocity, lower the impact cost for investors in buying and selling shares. Conversely, a lower turnover velocity drives up the impact cost.

* The proportional percentage of each company's market capitalization based on total market capitalization.

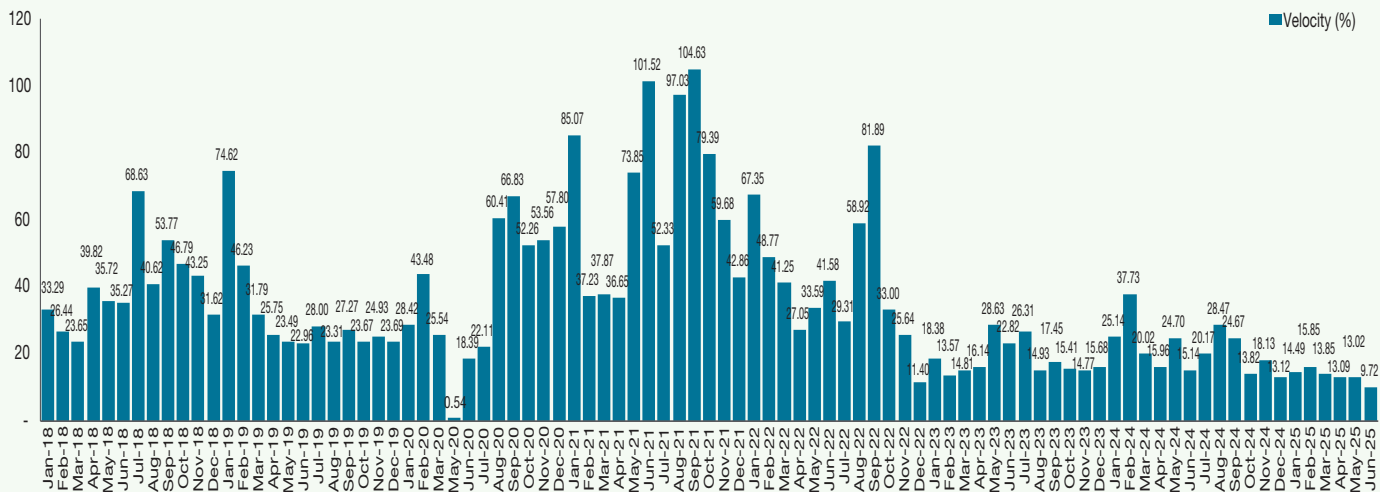
** The proportional percentage of each company's traded value based on total turnover value.

TURNOVER VELOCITY RATIO (TVR), JUNE 2025

Turnover Velocity Ratio is the ratio of traded Turnover to Market Capitalization. It is an indicator of breath and liquidity in the Stock Market. A high ratio signifies better liquidity. Globally, investors are attracted to markets with a high TVR, as it means a lower impact cost. Higher the turnover velocity, lower the impact cost for investors in buying and selling shares. Conversely, a lower turnover velocity drives up the impact cost.

Turnover Velocity Ratio of DSE

In January 2017, Turnover velocity in DSE was 130.35% and after that it started declining and reached its lowest level of 18.39% in June 2020. During the year 2023, the highest turnover velocity was 28.63% in May 2023 and the lowest ratio was 13.57 % in February 2023. Turnover velocity decreased by 25.35% in June 2025 against the previous month.



Turnover Velocity Ratio of World's Exchanges*

| Exchanges | Velocity (%) | | |
|----------------------|--------------|--------|--------|
| | December, 24 | Apr-25 | May-25 |
| NSE (India) | 58.89 | 52.80 | 62.16 |
| Bursa Malaysia | - | 29.08 | 30.68 |
| Colombo SE | 23.78 | - | 9.64 |
| DSE (Bangladesh) | 23.66 | 24.13 | 24.83 |
| Hong Kong Exchanges | 71.40 | 117.16 | 91.43 |
| Philippine SE | 7.16 | 8.66 | 10.53 |
| Singapore Exchange | 27.77 | 55.90 | 36.64 |
| Taiwan SE Corp. | 117.77 | 98.69 | 106.71 |
| Thailand SE | 48.21 | 55.03 | 63.36 |
| Japan Exchange Group | 108.86 | 130.24 | 121.41 |
| NASDAQ OMX | 31.68 | 49.12 | 41.00 |

Source: World Federation of Exchanges

* Domestic Market Capitalization and Domestic Turnover Value have been considered.

In comparison to other developed stock markets, DSE's velocity ratio is lower. But, comparing to Asian stock markets like; BSE (India), CSE (Sri-Lanka), Philippines, Singapore and Bursa Malaysia etc, the velocity ratio of DSE is healthier.

$$\text{Turnover velocity ratio: } \frac{\text{Monthly Equity Turnover X 12}}{\text{Month-end Market Capitalization (Listed companies only)}}$$

Note: Total Equity Market Capitalization and Total Equity Turnover Value have been considered

20 SECURITIES BY LOWEST P/E, JUNE 2025

| Sl No. | Name of the Securities | Category | P/E* | EPS (BDT) | Cash Dividend (%) / Stock ratio |
|--------|-----------------------------|----------|------|-----------|---------------------------------|
| 1 | Jamuna Bank PLC. | A | 2.13 | 2.97 | 17.5%C, 6.5%B |
| 2 | Mercantile Bank PLC. | A | 2.32 | 1.86 | 10%C, 0%B |
| 3 | Premier Bank PLC. | A | 2.51 | 3.37 | 12.5%C, 0%B |
| 4 | Bank Asia PLC. | A | 2.80 | 1.95 | 10%C, 10%B |
| 5 | One Bank PLC. | B | 2.87 | 1.29 | 3.5%C, 3.5%B |
| 6 | Malek Spinning Mills PLC. | A | 3.00 | 7.38 | 10%C, 0%B |
| 7 | Dhaka Bank PLC. | A | 3.07 | 1.66 | 10%C, 0%B |
| 8 | Prime Bank PLC. | A | 3.08 | 6.31 | 17.5%C, 2.5%B |
| 9 | Mutual Trust Bank PLC. | A | 3.13 | 2.91 | 10%C, 0%B |
| 10 | Padma Oil PLC. | A | 3.41 | 41.59 | 140%C, 0%B |
| 11 | Uttara Bank PLC. | A | 3.63 | 4.93 | 17.5%C, 17.5%B |
| 12 | Jamuna Oil Com. Ltd. | A | 3.73 | 40.00 | 150%C, 0%B |
| 13 | Confidence Cement PLC. | A | 3.85 | 8.73 | 10%C, 0%B |
| 14 | Bangladesh Steel Re-Rolling | A | 3.96 | 14.48 | 35%C, 0%B |
| 15 | Shahjalal Islami Bank PLC. | A | 3.97 | 1.52 | 10%C, 0%B |
| 16 | Pubali Bank PLC. | A | 3.97 | 5.99 | 12.5%C, 12.5%B |
| 17 | Meghna Petroleum Ltd. | A | 4.04 | 50.11 | 170%C, 0%B |
| 18 | Southeast Bank PLC. | A | 4.44 | 1.60 | 6%C, 4%B |
| 19 | BSRM Steels Limited | A | 4.59 | 10.10 | 32%C, 0%B |
| 20 | United Power Generation | A | 4.68 | 14.01 | 60%C, 0%B |

* PE calculation based on disclosed latest un-audited Financials.

20 SECURITIES BY HIGHEST EPS, JUNE 2025

| Sl. No. | Name of the Securities | EPS BDT | PE * | Cash Dividend (%) / Stock ratio |
|---------|-----------------------------------|---------|--------|---------------------------------|
| 1 | Linde Bangladesh Limited | 421.94 | 21.16 | 4500%C, 0%B |
| 2 | Marico Bangladesh Ltd. | 187.49 | 187.49 | 3840%C, 0%B |
| 3 | Reckitt Benckiser (Bangladesh) | 159.17 | 129.80 | 3330%C, 0%B |
| 4 | Berger Paints Bangladesh Ltd. | 69.92 | 71.01 | 500%C, 0%B |
| 5 | Meghna Petroleum Ltd. | 50.11 | 50.75 | 170%C, 0%B |
| 6 | Walton Hi-Tech Industries | 44.78 | 30.65 | 350%C, 0%B |
| 7 | Padma Oil PLC. | 41.59 | 53.60 | 140%C, 0%B |
| 8 | Jamuna Oil Com. Ltd. | 40.00 | 48.87 | 150%C, 0%B |
| 9 | Unilever Consumer Care | 34.62 | 28.64 | 520%C, 0%B |
| 10 | British American Tobacco BD | 32.42 | 23.56 | 300%C, 0%B |
| 11 | Renata PLC. | 31.53 | 21.27 | 92%C, 0%B |
| 12 | Grameenphone Ltd. | 26.89 | 18.76 | 330%C, 0%B |
| 13 | Square Pharmaceuticals | 23.61 | 24.32 | 110%C, 0%B |
| 14 | Eastern Lubricants Blenders | 22.56 | 34.57 | 80%C, 10%B |
| 15 | Bata Shoe Company (BD) | 21.62 | 107.68 | 445%C, 0%B |
| 16 | The IBN SINA Pharmaceutical | 21.46 | 20.03 | 63%C, 0%B |
| 17 | Pharma Aids Ltd. | 19.61 | 21.03 | 25%C, 0%B |
| 18 | Bangladesh Shipping Corporation | 16.37 | 19.17 | 25%C, 0%B |
| 19 | Bangladesh Steel Re-Rolling Mills | 14.48 | 19.08 | 35%C, 0%B |
| 20 | United Power Generation | 14.01 | 25.76 | 60%C, 0%B |

N.B. Irregular (in trades and holding AGM) companies are totally eliminated from the list.
The proportional percentage of each company's market capitalization based on total market capitalization.

* PE calculation based on disclosed latest un-audited Financials.

20 SECURITIES BY HIGHEST P/E, JUNE 2025

| Sl No. | Name of the Securities | Category | P/E* | EPS (BDT) | Cash Dividend (%) / Stock ratio |
|--------|-------------------------------|----------|----------|-----------|---------------------------------|
| 1 | Sonargaon Textiles Ltd. | B | 1,376.25 | 0.27 | 1%C, 0%B |
| 2 | Samata Leather Complex Ltd. | B | 1,082.00 | 0.05 | 0.4%C, 0%B |
| 3 | Bangladesh Autocars Ltd. | B | 586.25 | 0.15 | 2%C, 0%B |
| 4 | Khan Brothers PP Woven Bag | B | 553.50 | 0.01 | 1%C, 0%B |
| 5 | Stylecraft Limited | B | 460.50 | (6.32) | 0%C, 0%B |
| 6 | Bangas Ltd. | B | 370.88 | 0.31 | 4%C, 0%B |
| 7 | Chartered Life Insurance PLC. | B | 325.00 | 0.16 | 2.5%C, 0%B |
| 8 | Ambee Pharmaceuticals PLC | A | 282.20 | 4.03 | 10%C, 0%B |
| 9 | Runner Automobiles PLC | A | 267.86 | (0.54) | 11%C, 0%B |
| 10 | Rahima Food Corporation | A | 246.35 | 1.07 | 10%C, 0%B |
| 11 | Aman Cotton Fibrous Limited | A | 228.00 | (0.25) | 10%C, 0%B |
| 12 | Dulamia Cotton Spinning Mills | Z | 220.31 | (0.88) | 0%C, 0%B |
| 13 | Trust Islami Life Insurance | B | 195.71 | - | 5%C, 0%B |
| 14 | Hakkani Pulp & Paper Mills | B | 172.77 | 0.04 | 2%C, 0%B |
| 15 | Orion Infusion Ltd. | A | 168.05 | 2.08 | 12%C, 0%B |
| 16 | Navana CNG Limited | Z | 164.17 | 0.09 | 10%C, 0%B |
| 17 | Desh Garments Ltd. | B | 164.06 | 0.59 | 3%C, 0%B |
| 18 | BD Thai Food & Beverage | B | 125.63 | 0.02 | 1%C, 0%B |
| 19 | Wata Chemicals Limited | A | 117.99 | 0.67 | 12%C, 0%B |
| 20 | Monno Fabrics Limited | B | 112.50 | 0.09 | 1%C, 0%B |

* PE calculation based on disclosed latest un-audited Financials.

TOP 20 SECURITIES BY MARKET CAPITAL, JUNE 2025

| Sl. No. | Name of the Securities | Category | Market Cap [BDT in million] | % of Total M. Cap.* |
|---------|--|----------|-----------------------------|---------------------|
| 1 | Grameenphone Ltd. | A | 409,275.94 | 12.31 |
| 2 | Square Pharmaceuticals PLC. | A | 185,179.62 | 5.57 |
| 3 | British American Tobacco Bangladesh | A | 151,470.00 | 4.56 |
| 4 | Robi Axiata PLC. | A | 129,900.74 | 3.91 |
| 5 | Walton Hi-Tech Industries PLC | A | 123,079.79 | 3.70 |
| 6 | Bangladesh Export Import Company | B | 103,850.27 | 3.12 |
| 7 | BRAC Bank PLC. | A | 100,939.96 | 3.04 |
| 8 | Berger Paints Bangladesh Ltd. | A | 78,348.61 | 2.36 |
| 9 | Marico Bangladesh Ltd. | A | 76,327.65 | 2.30 |
| 10 | United Power Generation & Distribution | A | 69,911.25 | 2.10 |
| 11 | Islami Bank Bd PLC. | A | 65,204.62 | 1.96 |
| 12 | Renata PLC. | A | 56,017.77 | 1.69 |
| 13 | LafargeHolcim Bangladesh PLC. | A | 55,165.24 | 1.66 |
| 14 | Unilever Consumer Care Limited | A | 46,861.65 | 1.41 |
| 15 | Investment Corporation of Bangladesh | B | 39,633.73 | 1.19 |
| 16 | Beximco Pharmaceuticals Ltd. | A | 38,410.25 | 1.16 |
| 17 | Dutch-Bangla Bank PLC. | A | 38,281.37 | 1.15 |
| 18 | Eastern Bank PLC. | A | 36,544.13 | 1.10 |
| 19 | Pubali Bank PLC. | A | 33,056.45 | 0.99 |
| 20 | Olympic Industries Limited | A | 30,690.62 | 0.92 |

TOP 20 SECURITIES ON THE BASIS OF PRICE TO NAV, JUNE 2025

| Sl. No. | Name of the Securities | Category | Price to NAV | EPS BDT | P/E* |
|---------|----------------------------------|----------|--------------|---------|----------|
| 1 | Unilever Consumer Care Limited | A | 0.15 | 28.64 | 84.89 |
| 2 | First Security Islami Bank PLC. | A | 0.18 | (19.04) | (0.20) |
| 3 | Titas Gas Trans. & Dist. PLC. | B | 0.20 | (12.77) | (1.50) |
| 4 | AB Bank PLC. | B | 0.22 | (11.40) | (0.55) |
| 5 | GSP Finance Company (Bangladesh) | Z | 0.23 | (6.32) | (0.65) |
| 6 | Export Import (Exim) Bank | A | 0.24 | 0.84 | 6.55 |
| 7 | Power Grid Company of Bangladesh | A | 0.25 | (0.45) | (71.69) |
| 8 | S. S. Steel Limited | Z | 0.25 | (0.04) | (135.00) |
| 9 | Best Holdings PLC. | A | 0.26 | 0.33 | 45.00 |
| 10 | Southeast Bank PLC. | A | 0.30 | 1.60 | 4.44 |
| 11 | Saiham Textile Mills Ltd. | B | 0.30 | 0.63 | 21.22 |
| 12 | Premier Bank PLC. | A | 0.31 | 2.71 | 2.51 |
| 13 | IFIC Bank PLC | B | 0.31 | (10.40) | (0.56) |
| 14 | Tallu Spinning Mills Limited | Z | 0.31 | (1.91) | (2.62) |
| 15 | Eastern Cables Ltd. | B | 0.32 | (13.80) | (8.11) |
| 16 | Mercantile Bank PLC. | A | 0.33 | 3.36 | 2.32 |
| 17 | Esquire Knit Composite PLC | A | 0.33 | 0.65 | 32.60 |
| 18 | Orion Pharma Ltd. | Z | 0.33 | (0.24) | (126.25) |
| 19 | GPH Ispot Ltd. | A | 0.33 | 0.84 | 20.71 |
| 20 | Meghna Pet Industries Ltd. | Z | 0.33 | (0.71) | (34.53) |

BOTTOM 20 SECURITIES ON THE BASIS OF PRICE TO NAV, JUNE 2025

| Sl. No. | Name of the Securities | Category | Price to NAV | EPS BDT | P/E* |
|---------|------------------------------------|----------|--------------|---------|----------|
| 1 | Ambee Pharmaceuticals PLC | A | 66.60 | 2.89 | 282.20 |
| 2 | Fine Foods Limited | A | 20.94 | 5.49 | 43.11 |
| 3 | Orion Infusion Ltd. | A | 20.30 | 1.87 | 168.05 |
| 4 | Eastern Lubricants Blenders PLC. | A | 15.37 | 34.57 | 77.12 |
| 5 | Information Services Network Ltd. | B | 13.85 | (0.23) | (180.88) |
| 6 | CVO Petrochemical Refinery PLC. | A | 12.91 | 3.41 | 38.99 |
| 7 | Bangladesh Autocars Ltd. | B | 12.66 | 0.16 | 586.25 |
| 8 | Stylecraft Limited | B | 10.77 | 0.13 | 460.50 |
| 9 | Marico Bangladesh Ltd. | A | 10.13 | 187.49 | 12.92 |
| 10 | Reckitt Benckiser (Bangladesh) PLC | A | 9.53 | 129.80 | 25.74 |
| 11 | Khan Brothers PP Woven Bag | B | 9.32 | 0.20 | 553.50 |
| 12 | Kohinoor Chemicals Company (BD) | A | 9.12 | 15.24 | 32.81 |
| 13 | Rahima Food Corporation | A | 8.23 | 0.35 | 246.35 |
| 14 | Fu Wang Food Ltd. | B | 7.14 | (0.44) | (32.95) |
| 15 | Oimex Electrode Limited | B | 6.96 | 0.90 | 27.22 |
| 16 | Grameenphone Ltd. | A | 6.32 | 18.76 | 16.16 |
| 17 | Gemini Sea Food PLC. | A | 6.17 | (7.07) | (17.19) |
| 18 | Desh Garments Ltd. | B | 5.69 | 0.64 | 164.06 |
| 19 | Legacy Footwear Ltd. | B | 5.32 | (0.19) | (319.82) |
| 20 | Berger Paints Bangladesh Ltd. | A | 5.15 | 71.01 | 22.47 |

* EPS & PE calculation based on disclosed latest un-audited Financials.

LIST OF SECURITIES WITH NEGATIVE EPS, JUNE 2025

| Sl. | Name of the Securities | Category | Face Value | EPS (BDT) |
|-----|--|----------|------------|-----------|
| 1 | Zeal Bangla Sugar Mills Ltd. | Z | 10 | (74.39) |
| 2 | Shyampur Sugar Mills Limited | Z | 10 | (48.84) |
| 3 | Phoenix Finance and Investments Ltd. | Z | 10 | (42.52) |
| 4 | Bangladesh Finance PLC. | Z | 10 | (41.61) |
| 5 | International Leasing and Financial Services | Z | 10 | (39.01) |
| 6 | Union Capital Ltd. | Z | 10 | (35.17) |
| 7 | Premier Leasing & Finance Limited. | Z | 10 | (28.55) |
| 8 | Standard Ceramic Industries Ltd. | Z | 10 | (23.02) |
| 9 | H.R. Textile Ltd. | B | 10 | (19.67) |
| 10 | FAS Finance & Investment Limited | Z | 10 | (19.37) |
| 11 | Renwick Jaineswar & Co (Bd) Ltd. | Z | 10 | (19.13) |
| 12 | Advanced Chemical Industries PLC | A | 10 | (15.91) |
| 13 | Peoples Leasing & Fin. Services Ltd. | Z | 10 | (14.95) |
| 14 | Aramit Cement Limited | Z | 10 | (14.47) |
| 15 | Safko Spinnings Mills Ltd. | Z | 10 | (12.97) |
| 16 | Bangladesh Lamps PLC | A | 10 | (12.76) |
| 17 | Dhaka Electric Supply Company Ltd. | A | 10 | (12.72) |
| 18 | GSP Finance Company (Bangladesh) | Z | 10 | (9.73) |
| 19 | Apex Tannery Limited | B | 10 | (8.31) |
| 20 | Bangladesh Services Ltd. | Z | 10 | (8.03) |
| 21 | Titas Gas Trans. & Dist. PLC. | B | 10 | (7.52) |
| 22 | Metro Spinning Ltd. | Z | 10 | (7.48) |
| 23 | Meghna Cement Mills PLC. | A | 10 | (7.16) |
| 24 | Usmania Glass Sheet Factory Limited. | Z | 10 | (6.92) |
| 25 | Stylecraft Limited | B | 10 | (6.32) |
| 26 | Aziz Pipes Ltd. | Z | 10 | (6.03) |
| 27 | Bay Leasing & Investment Ltd. | Z | 10 | (5.88) |
| 28 | Energypac Power Generation PLC. | B | 10 | (5.18) |
| 29 | Fareast Finance & Investment Limited | Z | 10 | (5.13) |
| 30 | Power Grid Company of Bangladesh | A | 10 | (5.01) |
| 31 | Singer Bangladesh Ltd. | A | 10 | (4.91) |
| 32 | National Bank Ltd. | Z | 10 | (4.65) |
| 33 | GQ Ball Pen Industries Ltd. | B | 10 | (3.50) |
| 34 | Prime Finance First Mutual Fund | A | 10 | (3.45) |
| 35 | First Finance Limited. | Z | 10 | (3.44) |
| 36 | Meghna Condensed Milk Ind. Ltd. | Z | 10 | (3.21) |
| 37 | Ring Shine Textiles Limited | Z | 10 | (3.06) |
| 38 | Miracle Industries Limited | Z | 10 | (2.86) |
| 39 | Tallu Spinning Mills Limited | Z | 10 | (2.70) |
| 40 | The Dacca Dyeing and Manufacturing Co. | Z | 10 | (2.58) |
| 41 | 1st Janata Bank Mutual Fund | A | 10 | (2.24) |
| 42 | MIDAS Financing PLC. | Z | 10 | (2.24) |
| 43 | Phoenix Finance 1st Mutual Fund | A | 10 | (2.09) |
| 44 | Atlas Bangladesh Ltd. | Z | 10 | (2.01) |
| 45 | Trust Bank First Mutual Fund | A | 10 | (1.96) |
| 46 | Asian Tiger Sandhani Life Growth Fund | A | 10 | (1.95) |
| 47 | EXIM Bank 1st Mutual Fund | A | 10 | (1.91) |

| Sl. | Name of the Securities | Category | Face Value | EPS (BDT) |
|-----|--|----------|------------|-----------|
| 48 | EBL First Mutual Fund | A | 10 | (1.89) |
| 49 | ICB AMCL Second Mutual Fund | A | 10 | (1.86) |
| 50 | First Bangladesh Fixed Income Fund | A | 10 | (1.82) |
| 51 | Anlima Yarn Dyeing Ltd. | Z | 10 | (1.80) |
| 52 | IFIC Bank 1st Mutual Fund | A | 10 | (1.79) |
| 53 | ICB AMCL Sonali Bank 1st Mutual Fund | A | 10 | (1.78) |
| 54 | Prime Bank 1st ICB AMCL Mutual Fund | A | 10 | (1.77) |
| 55 | ICB Employees Provident MF One: Scheme One | A | 10 | (1.74) |
| 56 | ICB AMCL Third NRB Mutual Fund | A | 10 | (1.74) |
| 57 | ICB AMCL First Agrani Bank Mutual Fund | A | 10 | (1.69) |
| 58 | Islamic Finance & Investment PLC. | B | 10 | (1.64) |
| 59 | CAPM IBBL Islamic Mutual Fund | A | 10 | (1.57) |
| 60 | CAPM BDBL Mutual Fund 01 | A | 10 | (1.56) |
| 61 | Shepherd Industries PLC | B | 10 | (1.51) |
| 62 | Aftab Automobiles Limited | Z | 10 | (1.41) |
| 63 | Vanguard AML Rupali Bank Balanced Fund | A | 10 | (1.25) |
| 64 | Zaheen Spinning PLC. | B | 10 | (1.08) |
| 65 | The Peninsula Chittagong PLC. | Z | 10 | (1.04) |
| 66 | ICB AMCL CMSF Golden Jubilee Mutual Fund | A | 10 | (1.01) |
| 67 | Golden Harvest Agro Industries Ltd. | B | 10 | (0.92) |
| 68 | SEML FBLSL Growth Fund | A | 10 | (0.88) |
| 69 | Dulamia Cotton Spinning Mills Ltd. | Z | 10 | (0.88) |
| 70 | ICB Islamic Bank Limited | Z | 10 | (0.85) |
| 71 | Bd.Thai Aluminium Ltd. | B | 10 | (0.85) |
| 72 | Kattali Textile Limited | B | 10 | (0.84) |
| 73 | Olympic Accessories Limited | Z | 10 | (0.81) |
| 74 | ACME Pesticides Limited | B | 10 | (0.76) |
| 75 | Lub-rref (Bangladesh) Limited | Z | 10 | (0.74) |
| 76 | Capitec Grameen Bank Growth Fund | A | 10 | (0.73) |
| 77 | National Feed Mill Limited | Z | 10 | (0.71) |
| 78 | SEML Lecture Equity Management Fund | A | 10 | (0.70) |
| 79 | Golden Son Limited | B | 10 | (0.68) |
| 80 | SEML IBBL Shariah Fund | A | 10 | (0.64) |
| 81 | BBS Cables PLC. | B | 10 | (0.63) |
| 82 | IFAD Autos PLC. | B | 10 | (0.62) |
| 83 | Runner Automobiles PLC | A | 10 | (0.54) |
| 84 | Silva Pharmaceuticals Limited | B | 10 | (0.47) |
| 85 | Bangladesh Export Import Company Ltd. | B | 10 | (0.38) |
| 86 | GBB Power Limited | Z | 10 | (0.35) |
| 87 | Central Pharmaceuticals Limited | Z | 10 | (0.35) |
| 88 | Indo-Bangla Pharmaceuticals Limited | B | 10 | (0.35) |
| 89 | Fu Wang Food Ltd. | B | 10 | (0.31) |
| 90 | Meghna Pet Industries Ltd. | Z | 10 | (0.27) |
| 91 | Aman Cotton Fibrous Limited | A | 10 | (0.25) |
| 92 | aamra technologies limited | Z | 10 | (0.12) |
| 93 | RAK Ceramics (BD) Ltd. | Z | 10 | (0.06) |
| 94 | Alltex Industries Ltd. | Z | 10 | (0.01) |

N.B. Irregular (in Trades and holding AGM) companies are totally eliminated from the list.
* The proportional percentage of each company's market capitalization based on total market capitalization.

TOP 20 ACTIVE SHARES, JUNE 2025

| Sl. No. | Name of the Securities | Traded Value (BDT in million) | % of* Traded Value | Share Price of the Respective Company | | | |
|---------|---|-------------------------------|--------------------|---------------------------------------|------------------------|-----------------------|------------------------------|
| | | | | Closing Price (BDT) 30.06.25 | Month High Price (BDT) | Month Low Price (BDT) | Closing Price (BDT) 29.05.25 |
| 01 | Taufika Foods and Lovello Ice-cream PLC | 4,250.18 | 7.95 | 98.60 | 108.50 | 83.20 | 80.30 |
| 02 | BRAC Bank PLC. | 2,799.83 | 5.23 | 50.70 | 51.10 | 47.00 | 46.00 |
| 03 | Beach Hatchery Ltd. | 1,673.47 | 3.13 | 48.30 | 48.30 | 41.10 | 42.10 |
| 04 | Square Pharmaceuticals PLC. | 1,658.30 | 3.10 | 208.90 | 210.10 | 201.40 | 201.90 |
| 05 | Fine Foods Limited | 1,320.63 | 2.47 | 236.80 | 236.80 | 217.50 | 217.10 |
| 06 | Sea Pearl Beach Resort & Spa Limited | 1,223.64 | 2.29 | 54.20 | 54.90 | 44.90 | 44.50 |
| 07 | Agni Systems PLC. | 1,026.41 | 1.92 | 27.10 | 28.20 | 25.20 | 25.70 |
| 08 | Midland Bank PLC. | 1,010.39 | 1.89 | 25.40 | 27.90 | 22.90 | 27.10 |
| 09 | Asiatic Laboratories Limited | 878.68 | 1.64 | 38.80 | 38.80 | 32.80 | 34.10 |
| 10 | Bangladesh Shipping Corporation | 815.34 | 1.52 | 90.40 | 91.50 | 86.60 | 86.60 |
| 11 | Khan Brothers PP Woven Bag Industries Limited | 778.02 | 1.45 | 110.70 | 117.70 | 110.70 | 114.90 |
| 12 | British American Tobacco Bangladesh Company | 757.29 | 1.42 | 280.50 | 286.90 | 264.80 | 268.00 |
| 13 | Orion Infusion Ltd. | 755.98 | 1.41 | 313.70 | 335.10 | 303.80 | 325.50 |
| 14 | Eastern Lubricants Blenders PLC. | 696.82 | 1.30 | 2,666.20 | 2,666.20 | 2,272.30 | 2,251.60 |
| 15 | Shinepukur Ceramics Limited | 687.12 | 1.28 | 20.70 | 22.30 | 19.90 | 22.40 |
| 16 | The City Bank PLC. | 621.92 | 1.16 | 19.70 | 19.70 | 18.30 | 18.00 |
| 17 | Baraka Patenga Power Limited | 611.39 | 1.14 | 14.70 | 15.60 | 14.60 | 15.50 |
| 18 | Sonargaon Textiles Ltd. | 549.30 | 1.03 | 36.70 | 38.20 | 32.20 | 37.40 |
| 19 | Uttara Bank PLC. | 533.29 | 1.00 | 21.20 | 21.30 | 20.70 | 20.30 |
| 20 | Central Insurance Company Ltd. | 516.08 | 0.96 | 39.00 | 39.90 | 24.60 | 24.80 |

TOP 20 ADVANCED SHARES, JUNE 2025

| Sl. No. | Name of the Securities | Closing Price (%) Change | Traded Value (BDT in million) | % of* Traded Value | Share Price of the Respective Company | | | |
|---------|-------------------------------------|--------------------------|-------------------------------|--------------------|---------------------------------------|------------------------|-----------------------|------------------------------|
| | | | | | Closing Price (BDT) 30.06.25 | Month High Price (BDT) | Month Low Price (BDT) | Closing Price (BDT) 29.05.25 |
| 01 | Bank Asia 1st Perpetual Bond | 86.02 | 0.02 | 0.00 | 8650.00 | 8650.00 | 4650.00 | 4650.00 |
| 02 | Desh Garments Ltd. | 58.61 | 275.87 | 0.52 | 105.00 | 112.10 | 72.80 | 66.20 |
| 03 | Central Insurance Company Ltd. | 57.26 | 516.08 | 0.96 | 39.00 | 39.90 | 24.60 | 24.80 |
| 04 | Indo-Bangla Pharmaceuticals | 40.86 | 332.26 | 0.62 | 13.10 | 13.10 | 9.00 | 9.30 |
| 05 | Standard Bank PLC. | 33.33 | 95.26 | 0.18 | 6.40 | 6.50 | 5.00 | 4.80 |
| 06 | Yeakin Polymer Limited | 30.39 | 36.00 | 0.07 | 13.30 | 13.60 | 10.30 | 10.20 |
| 07 | Legacy Footwear Ltd. | 30.35 | 293.60 | 0.55 | 59.70 | 60.30 | 46.30 | 45.80 |
| 08 | Rahima Food Corporation Limited | 29.20 | 240.25 | 0.45 | 85.40 | 90.80 | 65.90 | 66.10 |
| 09 | National Tubes Limited | 25.78 | 284.40 | 0.53 | 88.30 | 88.30 | 70.40 | 70.20 |
| 10 | Islami Bank Bangladesh PLC. | 23.85 | 157.51 | 0.29 | 40.50 | 40.50 | 33.10 | 32.70 |
| 11 | Stylecraft Limited | 23.29 | 216.28 | 0.40 | 61.40 | 63.70 | 50.40 | 49.80 |
| 12 | Taufika Foods and Lovello Ice-cream | 22.79 | 4250.18 | 7.95 | 98.60 | 108.50 | 83.20 | 80.30 |
| 13 | Sea Pearl Beach Resort & Spa | 21.80 | 1223.64 | 2.29 | 54.20 | 54.90 | 44.90 | 44.50 |
| 14 | DBH First Mutual Fund | 20.93 | 54.26 | 0.10 | 5.20 | 5.20 | 4.30 | 4.30 |
| 15 | Sonali Aansh Industries Limited | 20.06 | 316.00 | 0.59 | 167.60 | 170.70 | 140.80 | 139.60 |
| 16 | Meghna Pet Industries Ltd. | 19.61 | 5.27 | 0.01 | 24.40 | 24.40 | 19.90 | 20.40 |
| 17 | Coppertech Industries Limited | 18.54 | 119.25 | 0.22 | 21.10 | 21.10 | 17.60 | 17.80 |
| 18 | M.L. Dyeing Limited | 18.52 | 267.81 | 0.50 | 9.60 | 9.60 | 8.20 | 8.10 |
| 19 | Eastern Lubricants Blenders PLC. | 18.41 | 696.82 | 1.30 | 2666.20 | 2666.20 | 2272.30 | 2251.60 |
| 20 | Zaheen Spinning Limited | 17.54 | 118.92 | 0.22 | 6.70 | 7.10 | 5.70 | 5.70 |

* The proportional percentage of each company's traded value based on total turnover value.